

WILTON RESOURCES INC.

Press Release

Wilton Resources Inc. Announces Debenture Amendment

Calgary, Alberta, October 21, 2015 – Wilton Resources Inc. (the “**Corporation**”) (TSXV: WIL) is pleased to announce that the TSX Venture Exchange (the “**Exchange**”) has approved the amendment of the 7.5% convertible unsecured debentures (the “**Debentures**”) issued pursuant to the Corporation’s private placement of Debentures which closed in two tranches on November 4 and November 8, 2013. The conversion price of the Debentures has been decreased from \$1.25 per common share of the Corporation to \$0.40 per common share of the Corporation for the second year of the term of Debenture. All other terms of the Debentures remain the same. The Corporation will deliver a Debenture Amending Agreement addressing the amended conversion price to the registered holders of the Debentures.

For Further Information Please Contact:

Wilton Resources Inc.
Richard G. Anderson
Chief Executive Officer
(403) 619-6609

Additional information regarding Wilton Resources is available online on www.sedar.com

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