

NEWS RELEASE

WILTON RESOURCES INC. ANNOUNCES PRIVATE PLACEMENT FINANCING

Calgary, Alberta, May 31, 2019 – Wilton Resources Inc. (the “Corporation”) (TSXV: WIL) is pleased to announce that it intends to issue, by way of non-brokered private placement, 1,500,000 common shares in the capital of the of the Corporation (“**Common Shares**”) at a purchase price of \$0.30 per Common Share (the “**Offering Price**”) for gross proceeds of a minimum of \$450,000 (the “**Offering**”). The principal use of the proceeds of the Offering will be for general corporate purposes and as a reserve to fund the acquisition of an international oil and gas property.

The Corporation will not pay finders fees on the Offering. The Corporation expects the Closing Date to be during the week of June 3, 2019.

Completion of the Offering is subject to certain conditions including, but not limited to, the receipt of all necessary regulatory approvals including the approval of the TSX Venture Exchange (the “**TSXV**”). The TSXV has not approved the Offering Price and the Offering Price remains subject to the change. The Common Shares issued in connection with the Offering will be subject to a statutory hold period of four months plus one day from the date of completion of the Offering, in accordance with applicable securities legislation.

For more information concerning the Corporation, please refer to the Corporation’s profile on the SEDAR website at www.sedar.com.

Forward-Looking Information

Certain statements contained in this press release constitute forward-looking information. These statements relate to future events or future performance. The use of any of the words “intend”, “may”, “will”, “expect”, and similar expressions and statements relating to matters that are not historical facts are intended to identify forward-looking information and are based on the Corporation's current beliefs or assumptions as to the outcome and timing of such future events. Actual future results may differ materially. In particular, this press release contains forward-looking information with respect to the anticipated Closing Date, the receipt of regulatory approvals (including TSXV approvals) and the timing thereof, statutory hold periods and the principal uses of the proceeds of the Offering. Various assumptions or factors are typically applied in drawing conclusions or making the forecasts or projections set out in forward-looking information. Those assumptions and factors are based on information currently available to the Corporation. The material facts and assumptions include obtaining approval of the TSXV of the proposed Offering; the availability of certain prospectus exemptions in respect of the Offering; and the intended use of proceeds remaining in the best interests of the Corporation. The Corporation cautions the reader that the above list of risk factors is not exhaustive. The forward-looking information contained in this release is made as of the date hereof and the Corporation is not obligated to update or revise any forward-looking information, whether as a result of new information, future events or otherwise, except as required by applicable securities laws. Due to the risks, uncertainties and assumptions contained herein, investors should not place undue reliance on forward- looking information. The foregoing statements expressly qualify any forward-looking information contained herein.

For more information, please contact:

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