

The Royal Bank of Scotland Group plc

19 November 2010

Non-Voting Deferred Shares of £0.01

In accordance with LR 9.6.4, The Royal Bank of Scotland Group plc (“the Group”) announces that it has cancelled all of its outstanding 2,660,556,304 Non-voting Deferred Shares of £0.01 each, all of which were held by a nominee company wholly owned by the Group.

Contact

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