

**The Royal Bank of Scotland Group plc**  
**Total Voting Rights - Conformity with the Disclosure and Transparency Rules**

In conformity with the Disclosure and Transparency Rules, The Royal Bank of Scotland Group plc ('RBSG') hereby notifies the following in respect of its issued share capital with voting rights as at 28 April 2011:-

<b>Share Class and nominal value</b>	<b>Number of Shares issued</b>	<b>Voting rights per share</b>	<b>Total Voting rights - 28-Apr-11</b>
Ordinary shares of £0.25	58,580,014,808	1	58,580,014,808
11% Cumulative Preference Shares of £1	500,000	4	2,000,000
5.5% Cumulative Preference Shares of £1	400,000	4	1,600,000
Non-cumulative Preference Shares of £1 (series 1)	54,442	1	54,442
Non-cumulative Preference Shares of €0.01 (Series 1)	1,250,000	4	5,000,000
Non-cumulative Preference Shares of €0.01 (Series 2)	784,989	4	3,139,956
Non-cumulative Preference Shares of €0.01 (Series 3)	9,429	1	9,429
Non-cumulative Preference Shares of US\$0.01 (Series M)	23,125,869	4	92,503,476
Non-cumulative Preference Shares of US\$0.01 (Series N)	22,113,160	4	88,452,640
Non-cumulative Preference Shares of US\$0.01 (Series P)	9,883,307	4	39,533,228
Non-cumulative Preference Shares of US\$0.01 (Series Q)	20,646,938	4	82,587,752
Non-cumulative Preference Shares of US\$0.01 (Series R)	10,163,932	4	40,655,728
Non-cumulative Preference Shares of US\$0.01 (Series S)	26,449,040	1	26,449,040
Non-cumulative Preference Shares of US\$0.01 (Series T)	51,245,839	1	51,245,839

Non-cumulative Preference Shares of US\$0.01 (Series U)	10,130	1	10,130
Series 1 class B shares of £0.01	51,000,000,000	N/A	N/A
<b>Total:</b>	109,746,651,883		59,013,256,468

of which none are held in Treasury.

The above figures may be used by shareholders of the respective classes of shares as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in their shareholding, under the FSA's Disclosure and Transparency Rules.