

The Royal Bank of Scotland Group plc**Total Voting Rights and Capital changes - Conformity with the Disclosure and Transparency Rules**

In conformity with the Disclosure and Transparency Rules, The Royal Bank of Scotland Group plc ('RBSG') hereby notifies the following in respect of its issued share capital with voting rights as at 29 April 2016:-

Share Class and nominal value	Number of Shares issued	Voting rights per share	Total Voting rights - 29 April 2016
Ordinary shares of £1	11,698,793,292	4	46,795,173,168
11% Cumulative Preference Shares of £1	500,000	4	2,000,000
5.5% Cumulative Preference Shares of £1	400,000	4	1,600,000
Total:	11,699,693,292		46,798,773,168

of which none are held in Treasury.

Shareholders may use the above figures for their calculations to determine whether they are required to notify their interest in, or a change to their interest in the Company under the FCA's Disclosure and Transparency Rules.