

**The Royal Bank of Scotland Group plc****Total Voting Rights - Conformity with the Disclosure Guidance and Transparency Rules**

In conformity with the Disclosure Guidance and Transparency Rules, The Royal Bank of Scotland Group plc ('RBSG') hereby notifies the following in respect of its issued share capital with voting rights as at 29 September 2017:-

| <b>Share Class and nominal value</b>    | <b>Number of Shares issued</b> | <b>Voting rights per share</b> | <b>Total Voting rights - 29 September 2017</b> |
|-----------------------------------------|--------------------------------|--------------------------------|------------------------------------------------|
| Ordinary shares of £1                   | 11,905,477,461                 | 4                              | 47,621,909,844                                 |
| 11% Cumulative Preference Shares of £1  | 500,000                        | 4                              | 2,000,000                                      |
| 5.5% Cumulative Preference Shares of £1 | 400,000                        | 4                              | 1,600,000                                      |
| <b>Total:</b>                           | 11,906,377,461                 |                                | 47,625,509,844                                 |

of which none are held in Treasury.

Shareholders may use the above figures for their calculations to determine whether they are required to notify their interest in, or a change to their interest in the Company under the FCA's Disclosure Guidance and Transparency Rules.

Legal Entity Identifier: 2138005O9XJIJN4JPN90