

27 April 2020

The Royal Bank of Scotland Group plc

Disclosure of rights attached to equity shares

The Royal Bank of Scotland Group plc announces that, in accordance with Listing Rule 9.2.6E(1), it has forwarded to the Financial Conduct Authority a copy of its Articles of Association, which set out the principal rights attached to its ordinary shares.

A copy of the Articles of Association has been submitted to the National Storage Mechanism and will shortly be available for inspection at:

<https://data.fca.org.uk/#/nsm/nationalstoragemechanism>

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