

Publication of Prospectus

The following base prospectus has been approved by the Netherlands Authority for the Financial Markets (*Autoriteit Financiële Markten*, "AFM") and is available for viewing:

Base Prospectus relating to the NatWest Markets N.V. €2,000,000,000 Euro Medium Term Note Programme dated 24 September 2020 (the "Base Prospectus")

To view the full document, please paste the following URL into the address bar of your browser:

[RNS to insert hyperlink]

A copy of the above Base Prospectus has been submitted to the AFM and will shortly be available for inspection at: <https://www.afm.nl/en/professionals/registers/meldingenregisters/goedgekeurde-prospectussen>.

For further information, please contact:

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DISCLAIMER - INTENDED ADDRESSEES

Please note that the information contained in the Base Prospectus may be addressed to and/or targeted at persons who are residents of particular countries (specified in the Base Prospectus) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the Base Prospectus is not addressed. Prior to relying on the information contained in the Base Prospectus you must ascertain from the Base Prospectus whether or not you are part of the intended addressees of the information contained therein.

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Legal Entity Identifier: X3CZP3CK64YBHON1LE12