

NatWest Group plc
05 May 2021

Notice of Redemption

NatWest Group plc (the "Issuer")

The Issuer has given notice to holders of the U.S.\$350,000,000 Undated Floating Rate Primary Capital Notes (ISIN: GB0007547507 (the "**Notes**")) of the upcoming redemption of the Notes on 30 June 2021. The amount of the Notes currently outstanding is \$106,690,000.

Terms used but not defined herein shall have the meaning given to them in the notice of redemption. The Notes are being redeemed pursuant to Condition 4(a) (*Optional Repayment*) of the Notes at par, together with interest accrued to but excluding the Redemption Date. The Issuer has notified the holders pursuant to the terms of the Notes.

To view the notice, please click on the link below.

[insert hyperlink]

For further information, please contact:

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MAR - Inside Information

This announcement contains information that qualified or may have qualified as inside information for NatWest Group plc, for the purposes of Article 7 of the Market Abuse Regulation (EU) 596/2014 (MAR) as it forms part of domestic law by virtue of the European Union (Withdrawal) Act 2018. This announcement is made by Alexander Holcroft, Head of Investor Relations for NatWest Group.

Legal Entity Identifiers

NatWest Group plc 2138005O9XJIJN4JPN90