RNS Number : 5989L
NatWest Group plc
13 September 2021

NatWest Group plc

Publication of Final Terms

Each of the following Final Terms are available for viewing:

Final Terms dated 10 September 2021 for the NatWest Group plc ("NatWest Group") €750,000,000 Fixed to Fixed Rate Reset Tier 2 Notes due 14 September 2032 (ISIN: XS2382950330) (the "Tier 2 Notes") issued under the £40,000,000,000 Euro Medium Term Note Programme of NatWest Group (the "Programme")

Final Terms dated 10 September 2021 for the NatWest Group €1,000,000,000 Fixed to Floating Rate Notes due September 2029 (ISIN: XS2387060259) (the "MREL Notes", together with the Tier 2 Notes, the "Notes") issued under the Programme

Each of the Final Terms contain the final terms of the respective Notes and must be read in conjunction with the prospectus dated 26 November 2020, which constitutes a base prospectus for the purposes of Regulation (EU) 2017/1129 and the supplemental prospectuses dated 19 February 2021, 22 March 2021, 4 May 2021, 4 August 2021 and 3 September 2021, which each constitute a supplementary prospectus for the purposes of Article 23 of Regulation (EU) 2017/1129 as it forms part of domestic law in the UK by virtue of the European Union (Withdrawal) Act 2018 (together, the "Prospectus").

To view the Final Terms for each of the Notes, please paste the following URLs into the address bar of your browser:

http://www.rns-pdf.londonstockexchange.com/rns/5989L_1-2021-9-13.pdf

http://www.rns-pdf.londonstockexchange.com/rns/5989L_2-2021-9-13.pdf

A copy of each of the above Final Terms has been submitted to the National Storage Mechanism and will shortly be available for inspection at:

https://data.fca.org.uk/#/nsm/nationalstoragemechanism

For further information, please contact:

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DISCLAIMER INTENDED ADDRESSEES

Please note that the information contained in each of the Final Terms (when read together with the information in the Prospectus) may be addressed to and/or targeted at persons who are residents of particular countries (specified in the Prospectus) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in each of the Final Terms and the Prospectus is not addressed. Prior to relying on the information contained in each of the Final Terms and the Prospectus, you must ascertain from the Prospectus whether or not you are part of the intended addressees of the information contained therein.

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Legal Entity Identifier

NatWest Group plc - 2138005O9XJIJN4JPN90

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