

NatWest Group plc
14 June 2023

Notice of Redemption

NatWest Group plc (the "Company")

The Company has given notice to holders of the \$1,250,000,000 4.519% Fixed Rate/Floating Rate Notes due 2024 (ISIN: US780097BJ90; CUSIP: 780097BJ9) (the “**Fixed/Floating Rate Notes**”) and \$750,000,000 Floating Rate Notes due 2024 (ISIN: US780097BH35; CUSIP: 780097BH3) (the “**Floating Rate Notes**” and together with the Fixed/Floating Rate Notes, “**Notes**”) issued by the Company pursuant to the Amended and Restated Indenture dated 13 December 2017 as amended and supplemented by the Second Supplemental Indenture dated 25 June 2018 (together, the “**Indenture**”) of the upcoming redemption of all of the outstanding Notes on 25 June 2023. The amount currently outstanding of the Fixed/Floating Rate Notes is \$1,250,000,000 and of the Floating Rate Notes is \$750,000,000.

The Company has elected to redeem the Notes on 25 June 2023 in accordance with the Indenture. The Notes are being redeemed pursuant to Section 11.09 of the Indenture.

To view the notice, please click on the link below.

[*insert hyperlink*]

For further information, please contact:

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Legal Entity Identifier

NatWest Group plc 2138005O9XJIJN4JPN90