

NatWest Group plc

27 February 2024

Transaction in Own Shares

NatWest Group plc (the 'Company') announces today that it has purchased the following number of ordinary shares in the Company with a nominal value of £1.0769* each ('Ordinary Shares') from UBS AG, London Branch ('UBS') across two transactions, Transaction 1 and Transaction 2 (together the 'Transactions').

The purchases form part of the Company's existing share buyback programmes, with Transaction 1 purchases effected pursuant to the instructions issued by the Company to UBS on 28 July 2023, as announced on 31 July 2023 and Transaction 2 purchases effected pursuant to the instructions issued by the Company to UBS on 16 February 2024, as announced on 19 February 2024.

Aggregated information relating to the Transactions is set out in the tables below.

Transaction 1:

Date of purchase	Number of Ordinary Shares purchased	Highest price paid: (GBp)	Lowest price paid: (GBp)	Volume weighted average price paid per share (GBp)	Venue
27 February 2024	0	0.00	0.00	0.0000	LSE
27 February 2024	0	0.00	0.00	0.0000	CHIX
27 February 2024	0	0.00	0.00	0.0000	BATE

Transaction 2:

Date of purchase	Number of Ordinary Shares purchased	Highest price paid: (GBP)	Lowest price paid: (GBP)	Volume weighted average price paid per share (GBP)	Venue
27 February 2024	4,278	231.20	231.20	231.2000	LSE
27 February 2024	1,013	232.10	232.10	232.1000	CHIX
27 February 2024	3,628	231.30	231.30	231.3000	BATE

* **Note:** the nominal value of Ordinary Shares without rounding is £1.076923076923077 per share

The Company intends to cancel all of the Ordinary Shares repurchased under the Transactions. Following the settlement of the transactions, the Company will hold 174,996,093 Ordinary Shares in treasury and have 8,749,837,016 Ordinary Shares in issue (excluding treasury shares).

Further information:

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Legal Entity Identifier: 2138005O9XJIJN4JPN90

Details of the Transactions

In accordance with Article 5(1)(b) of Regulation (EU) No.596/2014 as it applies in the UK (Market Abuse Regulation), a full breakdown of the individual trades made by UBS on behalf of the Company as part of the buyback programmes relating to the Transactions is detailed below:

Transaction 2:

Transaction Date	Time	Time Zone	Volume (shares)	Price (GBp)	Trading Venue	MatchID
26 February 2024	08:00:11	BST	875	231.30	BATE	1646232
26 February 2024	08:00:11	BST	2753	231.30	BATE	1646230
26 February 2024	08:04:53	BST	768	232.10	CHIX	1654679
26 February 2024	08:04:53	BST	245	232.10	CHIX	1654677
26 February 2024	08:00:08	BST	2067	231.20	LSE	1645692
26 February 2024	08:00:08	BST	2211	231.20	LSE	1645652