

NatWest Group plc
September 26, 2024

Notice of Redemption

NatWest Group plc (the "Company")

The Company hereby gives notice to holders of the \$750,000,000 Fixed-to-Fixed Reset Rate Subordinated Tier 2 Notes due 2029 issued by the Company pursuant to the Subordinated Debt Securities Indenture dated December 4, 2012, as amended and supplemented by the first supplemental indenture dated December 4, 2012, the fourth supplemental indenture dated May 28, 2014 and the fifth supplemental indenture dated November 1, 2019 (together, the "**Indenture**") (ISIN: US780097BM20; CUSIP: 780097BM2) (the "**Notes**") of the upcoming redemption of all of the outstanding Notes on November 1, 2024. The amount currently outstanding of the Notes is \$750,000,000.

The Company has elected to redeem the Notes on November 1, 2024 in accordance with the Indenture. The Notes are being redeemed pursuant to Section 11.10 of the Indenture.

To view the notice, please click on the link below.

[insert hyperlink]

For further information, please contact:

Scott Forrest
Head of NatWest Treasury DCM
Tel: +44 (0)7747 455969

Legal Entity Identifier

NatWest Group plc 2138005O9XJIJN4JPN90