Amended

LUCKY MINERALS INC.

Notice pursuant to Section 4.8 of National Instrument 51-102
Continuous Disclosure Obligations

Applicable Securities Commissions
TSX Venture Exchange

Re: Lucky Minerals Inc. (the "Company") – Notice of Change in Financial Year-end pursuant to Section 4.8 of National Instrument 51-102 Continuous Disclosure Obligations ("NI 51-102")

1. Change in Financial Year-End

Notice is hereby given that the board of directors of the Company (the "**Board**") has approved a change of the Company's financial year end from September 30 to October 31.

2. Reason for the Change

The Board has determined that a October 31 financial year end is preferable to a September 30 financial year end as this change of year-end will allow for a more streamlined and comprehensive auditing and financial reporting process.

3. Relevant Dates for Financial Reporting Purposes

(a) The Company's old year end was September 30;

(b) The Company's new year end will be October 31.

4. The length and ending date of the periods, including the comparative periods, of the interim and the annual financial statements to be filed for the Company's Transition Year and its New Financial Year.

Transition Year	Comparative Annual Financial Statements to Transition Year	New Financial Year	Comparative Annual Financial Statements to New Financial Year	Interim Periods for Transition Year	Comparative Interim Periods to Interim Periods in Transition Year	Interim Periods for New Financial Year	Comparative Interim Periods to Interim Periods in New Financial Year
13 months ended October 31, 2019	12 months ended September 30, 2018	October 31, 2020	13 months ended October 31, 2019	3 months ended December 31, 2018	3 months ended December 31, 2017	3 months ended January 31, 2020	3 months ended December 31, 2018

				6 months ended March 31, 2019 9 months ended June 30, 2019	6 months ended March 31, 2018 9 months ended June 30, 2018	6 months ended April 30, 2020 9 months ended July 31, 2020	6 months ended March 31, 2019 9 months ended June 30, 2019

5. The filing deadlines prescribed under Sections 4.2 and 4.4 of NI 51-102, for the interim and annual financial statements for the Company's transition year are:

Annual financial statements for the 13 month transition year ended October 31, 2019 will be required to be filed on or before February 28, 2020.

Interim financial statements for the 3 month period ended January 31, 2020 will be required to be filed on or before March 31, 2020.

Interim financial statements for the 6 month period ended April 30, 2020 will be required to be filed on or before June 29, 2020.

Interim financial statements for the 3 month period ended July 31, 2020 will be required to be filed on or before September 29, 2020.