



**British Columbia  
Securities Commission**

Corporate Finance  
SEDAR Electronic Correspondence

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RECEIPT

**BTU CAPITAL CORP.**

This is the receipt of the **British Columbia Securities Commission** for the **CPC Prospectus** of the above Issuer dated **September 24, 2009** (the prospectus).

The prospectus has been filed under Multilateral Instrument 11-102 *Passport System* in **Alberta**. A receipt for the prospectus is deemed to be issued by the regulator in this jurisdiction, if the conditions of the Instrument have been satisfied.

**September 24, 2009**

*Michael L. Moretto*

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Michael L. Moretto, CA  
Manager, Corporate Finance

SEDAR Project # 1459515