FORM 51-102F3
Material Change Report

1. Name and Address of Company

MX Gold Corp. (the "**Company**")
1300 Redonda Street
Winnipeg, MB R2C 3T7

2. Date of Material Change

August 22, 2018

3. News Release

The news release was issued on August 22, 2018 through Market News and Stockwatch and filed on SEDAR on August 22, 2018.

4. Summary of Material Change

On August 22, 2018, the Company announced that, it has entered into a sale agreement with an arm's length purchaser to sell 12 mineral claims that comprise the Midas Property (the "**Claims**") in British Columbia for cash consideration of $40,000 and the purchaser's assumption of a net smelter royalty on the Claims.

5. Full Description of Material Change

5.1 Full Description of Material Change

See Item 4 above and the attached news release with respect to the matter described above in Item 4.

5.2 Disclosure for Restructuring Transactions

Not applicable

6. Reliance on subsection 7.1(2) of National Instrument 51-102

Not applicable

7. Omitted Information

None

8. Executive Officer

Dan Omeniuk, CEO and Director, 778-798-GOLD

9. Date of Report

August 23, 2018

1300 Redonda Street
Winnipeg, MB R2C 3T7

FOR IMMEDIATE RELEASE August 22, 2018

MX Gold to Sell Midas Property

Vancouver, B.C. – **MX Gold Corp.** (TSX-V: MXL) (FSE: ODV) (OTCQX: MXLGF) (the "**Company**" or "**MX Gold**") announces that it has entered into a sale agreement with an arm's length purchaser to sell 12 mineral claims that comprise the Midas Property (the "**Claims**") in British Columbia for cash consideration of $40,000 and the purchaser's assumption of a net smelter royalty on the Claims. The Company agreed to the sale terms due to the fact that the Claims are to expire shortly. Closing of the sale agreement is subject to approval by the TSX Venture Exchange.

On behalf of the Board of Directors,

"Dan Omeniuk"

For further information, please contact

Dan Omeniuk, CEO
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Phone: (204) 697-7640
Or at: info@mxgoldcorp.com

Statements in this news release that are not historical facts are forward-looking statements. Forward-looking statements are statements that are not historical, and consist primarily of projections - statements regarding future plans, expectations and developments. Words such as "expects", "intends", "plans", "may", "could", "potential", "should", "anticipates", "likely", "believes" and words of similar import tend to identify forward-looking statements. Forward-looking statements in this news release include the expectation that the Company may close the Agreement. All of these forward-looking statements are subject to a variety of known and unknown risks, uncertainties and other factors that could cause actual events or results to differ from those expressed or implied, including, without limitation that: (i) the Company is unable to close the Agreement for any reason; and (ii) other risks and uncertainties identified under the heading "Risk Factors" in the Company's continuous disclosure documents filed on SEDAR. You are cautioned that the foregoing list is not exhaustive of all factors and assumptions which may have been used. The Company cannot assure you that actual events, performance or results will be consistent with these forward-looking statements, and management's assumptions may prove to be incorrect. These forward-looking statements reflect current expectations regarding future events and operating performance and speak only as of the date hereof and the Company does not assume any obligation to update forward-looking statements if circumstances or management's beliefs, expectations or opinions should change other than as required by applicable law. For the reasons set forth above, you should not place undue reliance on forward-looking statements.