

Ontario Securities Commission
British Columbia Securities Commission
Alberta Securities Commission
Saskatchewan Financial Securities Commission
Manitoba Securities Commission
New Brunswick Securities Commission
Nova Scotia Securities Commission
Registrar of Securities, Prince Edward Island
Securities Commission of Newfoundland and Labrador

Dear Sirs:

Re: Trimel Pharmaceuticals Corporation (the "Company")

We have read the prospectus dated July 11, 2012, (the "Prospectus") of the Company relating to the offering of shares and warrants of the Company. We have complied with Canadian generally accepted standards for auditors' involvement with offering documents.


We consent to being named in and to the use, through incorporation by reference in the Prospectus, of our report to the Shareholders of Trimel Biopharma Holdings Inc. on the consolidated financial statements of Trimel BioPharma Holdings Inc., which comprise the consolidated statements of financial position as at December 31, 2010 and the consolidated statements of loss and comprehensive loss, changes in shareholders' equity (deficiency) and cash flows for the year ended December 31, 2010, and the related notes, which comprise a summary of significant accounting policies and other explanatory information. Our report is dated March 14, 2011.

We report that we have read the Prospectus and the information incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that is derived from the consolidated financial statements upon which we have reported or that is within our knowledge as a result of our audit of such consolidated financial statements.

This letter is provided to the securities regulatory authorities to whom it is addressed pursuant to the requirements of their securities legislation and not for any other purpose. Any use that a third party makes of this letter, or any reliance or decisions based on it, are the responsibility of such third parties. We accept no responsibility for loss or damages, if any, suffered by any third party as a result of decisions made or actions taken based on this letter.

Toronto, Ontario
July 11, 2012

St. Michael, Barbados
July 11, 2012


Chartered Accountants
Licensed Public Accountants


Chartered Accountants