This is the form of material change report required under Section 85(1) of the Securities Act.

BC FORM 51-102F3
(formerly Form 53-901F)

Securities Act

MATERIAL CHANGE REPORT UNDER SECTION 85(1) OF THE ACT

Item 1. **Reporting Issuer**

Open Gold Corp.
Suite 2050 – 1055 West Georgia Street
Vancouver, BC V6E 3P3
P.O. Box 11121

Item 2. **Date of Material Change**

September 18, 2012

Item 3. **Press Release**

Issued on September 18, 2012 at Vancouver, BC, Canada

Item 4. **Summary of Material Change**

Open Gold Provides Corporate Update.

Item 5. **Full Description of Material Change**

Please see attached press release.

Item 6. **Reliance on Section 85(2) of the Act**

N/A

Item 7. **Omitted Information**

None

Item 8. **Senior Officers/Directors**

The following senior officers/directors of the Issuer are knowledgeable about the material change and may be contacted by the Commission at the address and telephone number:

Hari Varshney Director	Peeyush Varshney Director
Suite2050 – 1055 West Georgia St. PO. Box 11121 Vancouver, BC V6E 3P3 (604) 684-2181	Suite2050 – 1055 West Georgia St. PO Box 11121 Vancouver, BC V6E 3P3 (604) 684-2181

Item 9. **Statement of Senior Officer/Director**

The foregoing accurately discloses the material change referred to herein.

Dated this 18th day of September, 2012.

"Hari Varshney"

Hari Varshney
Name

Director
Position / Title

Vancouver, B.C.
Place of Declaration

OPEN GOLD CORP.

September 18, 2012
No. 2012-09-08

Open Gold Provides Corporate Update

Vancouver, British Columbia, Canada – Tuesday, September 18, 2012 – In May 2012, Open Gold Corp. ("Open Gold" or the "Company") announced the addition of Mr. Bryson Goodwin as President, CEO and Director. This appointment comes at a very important juncture in the Company's future. Mr. Goodwin's mandate for Open Gold is to deliver long term value to our shareholders by effectively executing the Company's corporate objectives. Since his appointment, Mr. Goodwin has successfully:

- Negotiated the option on the Mitchell property from Foundation Resources. This highly prospective and easily accessible Volcanic Massive Sulfide gave the Company the ability to promote and explore in the world class Red Lake mining district of Ontario. Since acquiring its option on the Mitchell property, the Company has completed an assessment report and recently sent surface samples to be assayed at the lab. A news release will be issued upon receipt of the assay results. The Company is planning an aggressive drill and exploration program set to commence later this year and through to next.

- Completed the corporate branding. This includes a new web site with greater market integration and compliance. A new look and direction more in line with where we are and where we plan to go and a new logo and color scheme.

- Secured a financing for further development of the newly acquired exploration project. This resulted in a fast closing of an oversubscribed private placement.

- Initiated a comprehensive investor awareness and marketing campaign.

Going forward a message from Mr. Goodwin;

"It is early days at Open Gold, however, our shareholders will have a lot to be excited about. We have sent the samples from the Mitchell property off to the lab and I greatly anticipate that they will strengthen our belief that this property will bear fruit. I was extremely pleased with the response to our announced financing. Going forward I am still committed to marketing the Company aggressively and acquiring additional properties that will strengthen and add value to Open Gold. My primary commitment is to increase valuation and deliver on the expectations of Open Gold shareholders! We have a number of anticipated catalysts that should generate a great degree of excitement and market discussion. I very much look forward to growing this company!"

On behalf of the Board of Directors
OPEN GOLD CORP.

"Bryson Goodwin"

Bryson Goodwin
President & CEO
brysongoodwin@shaw.ca

The TSX Venture Exchange has neither approved nor disapproved the contents of this press release.