BETTERU EDUCATION CORP.
1145 Hunt Club Road Ottawa, Ontario K1V 0Y3

MATERIAL CHANGE REPORT

July 6, 2017

Item 1. Name and Address of Company

The name of the reporting issuer is betterU Education Corp. (the "**Issuer**" or "**BTRU**"). Its head office is located at Suite 2050, 1055 West Georgia Street, P.O. Box 11121, Royal Centre, Vancouver, British Columbia V6E 3P3.

Item 2. Date of Material Change

The material change occurred on June 26, 2017 and June 30, 2017.

Item 3. News Release

The Issuer disseminated a News Release via Marketwired on June 26, 2017 and June 30, 2017 and filed the News Release on SEDAR on June 26, 2017 and June 30, 2017.

Item 4. Summary of Material Changes

On June 26, 2017, the Issuer announced that it decided to adjust the terms of the financing previously announced on May 12, 2016 and to reduce the minimum of the financing to $1,000,000 and close in tranches with the first tranche of $500,000. All other terms of the private placement remain the same. On June 30, 2017, the Issuer announced that it had closed the first tranche of the private placement and received $500,060 as part of the financing.

Item 5. Full Description of Material Changes

See attached news releases.

Items 6 and 7. Reliance on Subsection 7.1(2) of National Instrument 51-102 and Omitted Information

The Issuer is not relying on sub-section 7.1(2) of National Instrument 51-102 or the equivalent provisions of the securities legislation in other jurisdictions governing the Issuer for the filing of this report nor is any information being omitted in reliance thereon.

Item 8. Executive Officers

For further information, please contact Gerald Leahy 1-613-695-4100 Email: gleahy@betteru.ca.

Item 9. Date of Report

DATED at Ottawa, Ontario this 6th day of July, 2017.

BETTERU EDUCATION CORP.

(s) Gerald Leahy

per: ______________________________

Gerald Leahy
CFO

betterU Education Corp. Update on Private Placement

OTTAWA, June 26, 2017 (GLOBE NEWSWIRE) -- betterU Education Corp. (TSX-V:BTRU) (FRANKFURT:5OGA) (the "Company" or "betterU"), further to the news release dated May 12, 2017, is pleased to announce an update to the non-brokered private placement.

The Company has decided to adjust the financing to tranche closings with the first tranche reduced to a minimum of $1,000,000 closing approximately $500,000 Monday June 26th followed by the remainder within the next 30 days. The adjustment of betterU's investments and minimum tranching stems from a level of interest received from multiple strategic partners interested in investing who require additional time for due diligence. "There has been a lot of interest expressed in supporting betterU, however being able to align our business growth with 'smart money' partnerships that have deeper connections, vested interest in India is a much more attractive proposition for the Company," said Brad Loiselle, President / CEO betterU.

All other terms of the financing will remain the same. The financing will consist of a minimum of 1,818,182 Units at $0.55 per unit. Each unit consists of a Common share and a ½ warrant ("Unit"). Each full warrant can be exercised for one year at a price of $0.80.

A finder's fee of 7.5% in cash and/or warrants and 7.5% in warrants may be paid on a portion of the private placement.

This financing and all securities proposed to be issued thereunder are subject to the acceptance of the TSX Venture Exchange. All securities issued under the private placement are subject to a four month and one day hold period from date of issuance.

About betterU

betterU, an online education technology company, aims to provide access to quality education from around the world in order to foster growth and opportunity to those who want to better their lives. The Company plans to bridge the prevailing gap in the education and job industry and enhance the lives of its prospective learners by developing an integrated ecosystem. betterU's offerings can be categorized into four broad functions: to compliment school programs with flexible KG-12 programs preparing children for their next stage of education, to foster an exceptional educational environment by providing befitting skills that lead to a better career, to bridge the gap between one's existing education and prospective job requirement by training them and lastly, to connect the end user to various job opportunities.

betterU cautions you that statements included in this press release that are not a description of historical facts may be forward-looking statements. Forward-looking statements are only predictions based upon current expectations and involve known and unknown risks and uncertainties. You are cautioned not to place undue reliance on these forward-looking statements, which speak only as of the date of release of the relevant information, unless explicitly stated otherwise. Actual results, performance or achievement could differ materially from those expressed in, or implied by, betterU's forward-looking statements due to the risks and uncertainties inherent in betterU's business including, without limitation, statements about: the progress and timing of its clinical trials; difficulties or delays in development, testing, obtaining regulatory approval, producing and marketing its products; unexpected adverse side effects or inadequate therapeutic *efficacy of its products that could delay or prevent product development or commercialization; the scope and validity of patent protection for its products; competition from other pharmaceutical or biotechnology companies; and its ability to obtain additional financing to support its operations. betterU does not assume any obligation to update any forward-looking statements except as required by law.*

CONTACT INFORMATION

For further information, please visit
http://www.betteru.ca/investor-overview/
Investor contact: Bruce Chick, MBA
VP Corporate & Investor Relations 1-613-695-4100 Ext. 233
Email: ir@betteru.ca

betterU Education Corp. Announces the Closure of the First Tranche of the Private Placement

OTTAWA, Ontario, June 30, 2017 (GLOBE NEWSWIRE) -- betterU Education Corp. (TSX-V:BTRU) (FRANKFURT: 5OGA), (the "Company" or "betterU"). Further to the news release dated June 26, 2017, betterU is pleased to announce the closure of the first tranche of the non-brokered private placement.

The Company has completed subscription agreements for $500,060 for the first tranche on Thursday June 29th. As previously stated, the adjustment of betterU's investments and minimum tranching stems from a level of interest received from multiple strategic partners interested in investing who require additional time for due diligence.

All other terms of the financing will remain the same. The financing will consist of a minimum of 1,818,182 Units at $0.55 per unit. Each unit consists of a Common share and a ½ warrant ("Unit"). Each full warrant can be exercised for one year at a price of $0.80.

A finder's fee of 7.5% in cash and/or warrants and 7.5% in warrants may be paid on a portion of the private placement.

This financing and all securities proposed to be issued thereunder are subject to the acceptance of the TSX Venture Exchange. All securities issued under the private placement are subject to a four month and one day hold period from date of issuance.

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Neither TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release.

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