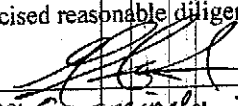


**FORM 13-502F2**  
**CLASS 2 REPORTING ISSUERS - PARTICIPATION FEE**

**MANAGEMENT CERTIFICATION**

I, Gurminder Sangha, an officer of the reporting issuer noted below have examined this Form 13-502F2 (the **Form**) being submitted hereunder to the Ontario Securities Commission and certify that to my knowledge, having exercised reasonable diligence, the information provided in the Form is complete and accurate.

(s) 

Name: Gurminder Sangha  
Title: President

August 8, 2016

Date:

Reporting Issuer Name: Metron Capital Corp.

End date of previous financial year: May 31, 2016

Financial Statement Values:

(Use stated values from the audited financial statements of the reporting issuer as of the end of its previous financial year)

|                                                                                                                                                                 |                     |     |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------|-----|
| Retained earnings or deficit                                                                                                                                    | <u>\$ (645,559)</u> | (A) |
| Contributed surplus                                                                                                                                             | <u>\$ 55,350</u>    | (B) |
| Share capital or owners' equity, options, warrants and preferred shares (whether such shares are classified as debt or equity for financial reporting purposes) | <u>\$ 496,088</u>   | (C) |
| Non-current borrowings (including the current portion)                                                                                                          | <u>\$ 110,731</u>   | (D) |
| Finance leases (including the current portion)                                                                                                                  | <u>\$ 0</u>         | (E) |
| Non-controlling interest                                                                                                                                        | <u>\$ 0</u>         | (F) |
| Items classified on the statement of financial position as non-current liabilities (and not otherwise listed above)                                             | <u>\$ 0</u>         | (G) |
| Any other item forming part of equity and not set out specifically above                                                                                        | <u>\$ 0</u>         | (H) |

**Capitalization for the previous financial year**  
(Add items (A) through (H))

\$ \_\_\_\_\_

**Participation Fee**

(From Appendix A of OSC Rule 13-502 *Fees*, select the participation fee beside the capitalization calculated above)

\$ 890 \_\_\_\_\_

**Late Fee, if applicable**

(As determined under section 2.7 of OSC Rule 13-502 *Fees*)

\$ 0 \_\_\_\_\_

**Total Fee Payable**

(Participation Fee plus Late Fee)

\$ 890 \_\_\_\_\_