

MATERIAL CHANGE REPORT

1. Reporting Issuer

Full name of the Issuer:

Metron Capital Corp. (“Metron” or the “Company”)

1206 – 588 Broughton Street
Vancouver, BC, V6G 3E3

Phone: (604) 375-6005

2. Date of Material Change

August 23rd 2016

3. Press Release

The date and place(s) of issuance of the press release are as follows:

August 23rd 2016,

The Press Releases was disseminated through various approved public media.

4. Summary of Material Change(s)

A summary of the nature and substance of the material change is as follows:

Metron has closed a non-brokered private placement of 10,000,000 units at a price of \$0.01 per unit for gross proceeds of \$100,000.

5. Full Description of Material Change

Metron has closed a non-brokered private placement of 10,000,000 units at a price of \$0.01 per unit for gross proceeds of \$100,000. Each unit consists of one common share and one common share purchase warrant, with each whole warrant entitling the subscriber to purchase one additional common share in the capital of the Company at a price of \$0.02 until August 23, 2017. The common shares issued, and any common shares issued pursuant to the exercise of share purchase warrants or finder’s warrants prior to December 24, 2016 are restricted from trading until December 24, 2016.

The proceeds of the financing will be used to fund the filing of all outstanding financial statements and continuous disclosure records, pay accounts payable, pay audit, legal and filing fees, and provide working capital until it can apply for and receive a full revocation of the cease trade orders.

6. Reliance on subsection 7.1(2) or (3) of National Instrument 51-102

Not Applicable

7. Omitted Information

Not Applicable

8. Executive Officer

The following senior officer of the Issuer is knowledgeable about the material change and may be contacted by the Commission at the following address and telephone number:

Gurminder Sangha, Chief Executive Officer
1206 – 588 Broughton Street
Vancouver, BC, V6G 3E3

Phone: (604) 375-6005

9. Date of Report

DATED at Vancouver, British Columbia, this 23rd day of August 2016.

“Gurminder Sangha”
Gurminder Sangha, Chief Executive Officer