

March 3, 2021

To: British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission

Dear Sirs/Madames:

**Re: INEO Tech Corp.
Short Form Prospectus dated March 3, 2021**

We refer to the (final) short form prospectus (the “**Prospectus**”) of INEO Tech Corp. (the “**Corporation**”) dated March 3, 2021 relating to an offering of common shares of the Corporation.

We hereby consent to the reference to our name on page iii of the Prospectus and under the heading “Legal Matters”. We also consent to the reference to our name and to the use of our opinion under the headings “Eligibility for Investment” and “Certain Canadian Federal Income Tax Considerations”.

We have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained in the Prospectus that is derived from our opinions or that are within our knowledge as a result of services we performed in connection with such opinions.

Yours truly,

“WeirFoulds LLP”