

Date: February 27, 2015



510 Burrard St, 3rd Floor
Vancouver BC, V6C 3B9
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To: All Canadian Securities Regulatory Authorities

Subject: UMBRAL ENERGY CORP.

Dear Sirs:

We advise of the following with respect to the upcoming Meeting of Security Holders for the subject Issuer:

Meeting Type :	Annual General and Special Meeting
Record Date for Notice of Meeting :	March 25, 2015
Record Date for Voting (if applicable) :	March 25, 2015
Beneficial Ownership Determination Date :	March 25, 2015
Meeting Date :	May 08, 2015
Meeting Location (if available) :	McMillan LLP Suite 1500 - 1055 West Georgia Street, Vancouver, B.C.

Issuer sending proxy related materials directly to NOBO: Yes

Issuer paying for delivery to OBO: No

Notice and Access (NAA) Requirements:

NAA for Beneficial Holders No

NAA for Registered Holders No

Voting Security Details:

Description	CUSIP Number	ISIN
COMMON SHARES	90420Y108	CA90420Y1088

Sincerely,

Computershare

Agent for UMBRAL ENERGY CORP.