

RECEIPT

NORTHERN LIGHTS ACQUISITION CORP.

This is the receipt of the Alberta Securities Commission for the Long Form Prospectus of the above Issuer dated September 28, 2009 (the prospectus).

The prospectus has been filed under Multilateral Instrument 11-102 Passport System in British Columbia and Saskatchewan. A receipt for the prospectus is deemed to be issued by the regulator in each of those jurisdictions, if the conditions of the Instrument have been satisfied.

September 30, 2009

"Cheryl McGillivray"

Cheryl McGillivray
Manager, Corporate Finance

SEDAR Project # 01466812