

CONSENT OF QUALIFIED PERSON

July 22, 2024

British Columbia Securities Commission
Autorité des marchés financiers (Québec)
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
The Manitoba Securities Commission
Ontario Securities Commission
Nova Scotia Securities Commission
Financial and Consumer Services Commission (New Brunswick)
Financial and Consumer Services Division (Prince Edward Island)
Office of the Superintendent of Securities Service Newfoundland and Labrador

- and -

Patriot Battery Metals Inc. (the **Corporation**)

Dear Sirs/Mesdames:

Re: Final Short Form Base Shelf Prospectus dated July 22, 2024 (the Shelf Prospectus)

I, Darren L. Smith, M.Sc., P.Geo., Patriot Battery Metals Inc., consent to: (i) being named in the Shelf Prospectus under the heading “*Interests of Experts*” as a “Qualified Person” within the meaning of National Instrument 43-101 – *Standards of Disclosure for Mineral Projects* who has reviewed or supervised the preparation of information upon which certain scientific and technical information relating to the Corporation’s mineral properties contained or incorporated by reference in the Shelf Prospectus is based (the **Technical Disclosure**); and (ii) the use of the Technical Disclosure in the written disclosure contained in the Shelf Prospectus or incorporated by reference therein.

I confirm that I have read the Shelf Prospectus, including the Technical Disclosure contained in the Shelf Prospectus or incorporated by reference therein, and have no reason to believe that there are any misrepresentations in the information contained therein that is derived from the Technical Disclosure or that is within my knowledge as a result of the services performed by me in connection with the Technical Disclosure.

[Signature page follows.]

EXECUTED as of the date first above written.

Yours truly,

By: *(Signed)* Darren L. Smith

Darren L. Smith, M.Sc., P.Geo.,
Patriot Battery Metals Inc.

[Consent of Qualified Person]