July 22, 2024

British Columbia Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
The Manitoba Securities Commission
Ontario Securities Commission
Autorité des marchés financiers (Québec)
Financial and Consumer Services Commission (New Brunswick)
Nova Scotia Securities Commission
Office of the Superintendent of Securities, Service Newfoundland & Labrador
Financial and Consumer Services Division (Prince Edward Island)

We refer to the short form base shelf prospectus of Patriot Battery Metals Inc. (the company) dated July 22, 2024 (the Prospectus) relating to the issue and sale, as applicable, from time to time, of common shares, preferred shares, debt securities (including any bonds, debentures, notes or other evidences of indebtedness of any kind, nature or description), warrants to acquire any of the other securities that are described in the Prospectus and units comprised of one or more of any of the other securities that are described in the Prospectus, or any combination of such securities.

We consent to being named in and to the use, through incorporation by reference in the above-mentioned Prospectus, of our report dated June 21, 2024 to the shareholders of the company on the following consolidated financial statements:

- the consolidated statement of financial position as at March 31, 2024;
- the consolidated statement of income (loss) and comprehensive income (loss) for the year then ended;
- the consolidated statement of changes in equity for the year then ended;
- the consolidated statement of cash flows for the year then ended; and
- the notes to the consolidated financial statements, comprising material accounting policy information and other explanatory information.

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We report that we have read the Prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the consolidated financial statements on which we have reported or that are within our knowledge as a result of our audit of such consolidated financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

/s/PricewaterhouseCoopers LLP[1]

[1] CPA auditor, public accountancy permit No. A128042