

RECEIPT

CHINA 88 CAPITAL CORP.

This is the receipt of the Alberta Securities Commission for the Long Form Prospectus of the above Issuer dated January 13, 2010 (the prospectus).

This receipt also evidences that the Ontario Securities Commission has issued a receipt for the prospectus.

The prospectus has been filed under Multilateral Instrument 11-102 Passport System in British Columbia. A receipt for the prospectus is deemed to be issued by the regulator in that jurisdiction, if the conditions of the Instrument have been satisfied.

January 15, 2010

"Cheryl McGillivray"

Cheryl McGillivray
Manager, Corporate Finance

SEDAR Project # 01485169