PAL 暫定配額通知書

Form A
表格甲

Please staple your payment here
請將股款緊釘在此

IMPORTANT
重要提示

Reference is made to the prospectus (the "Rights Issue Prospectus") issued by Standard Chartered PLC (the "Company") dated 15 October 2010 in relation to the Rights Issue. Terms defined in the Rights Issue Prospectus shall bear the same meanings when used herein unless the context otherwise requires.
茲提述渣打集團有限公司(「本公司」)於二零一零年十月十五日就供股刊發之供股章程(「供股章程」)。除文義另有所指外，於供股章程中所界定之詞彙與本文件採用者具相同涵義。

IF YOU ARE IN ANY DOUBT AS TO THE ACTION YOU SHOULD TAKE, OR IF YOU HAVE SOLD ALL OR PART OF YOUR EXISTING ORDINARY SHARES (OTHER THAN EX-RIGHTS), YOU ARE RECOMMENDED TO SEEK YOUR OWN PERSONAL FINANCIAL ADVICE IMMEDIATELY FROM YOUR STOCKBROKER, BANK MANAGER, SOLICITOR, ACCOUNTANT, FUND MANAGER OR OTHER INDEPENDENT FINANCIAL ADVISER.
閣下如對應採取之行動有任何疑問或如 閣下已出售 閣下名下全部或部份之現有普通股(不包括除權)，應即時尋求 閣下之股票經紀、銀行經理、律師、會計師、基金經理或其他獨立財務顧問提供之個人財務意見。

THIS DOCUMENT IS OF VALUE, IS NEGOTIABLE AND REQUIRES YOUR IMMEDIATE ATTENTION. THE OFFER CONTAINED IN THIS DOCUMENT EXPIRES AT 4:00 P.M. ON 5 NOVEMBER 2010.
本文件具有價值及可轉讓，務請 閣下立即處理。本文件所載之要約於二零一零年十一月五日下午四時正截止。

Dealings in the securities of the Company and the Nil Paid Rights and the New Ordinary Shares may be settled through CCASS and you should consult a stockbroker, bank manager, solicitor, accountant, fund manager or other independent financial adviser for details of the settlement arrangements and how such arrangements may affect your rights and interests. Existing Ordinary Shares have been dealt in on an ex-rights basis from 18 October 2010. Dealings in the Nil Paid Rights will take place from 25 October 2010 to 2 November 2010 (both days inclusive).
本公司的證券、未繳款權利及新普通股之買賣可通過中央結算系統進行交收。 閣下應諮詢股票經紀、銀行經理、律師、會計師、基金經理或其他獨立財務顧問，以了解結算安排詳情以及有關安排可能如何影響 閣下之權利及權益。自二零一零年十月十八日起，現有普通股按除權基準進行交易。未繳款權利將於二零一零年十月二十五日至二零一零年十一月二日(首尾兩天包括在內)期間買賣。

This provisional allotment letter in relation to the Rights Issue (the "Provisional Allotment Letter") and any acceptance of and application made under it shall be governed by, and construed in accordance with, English law.
有關供股之暫定配額通知書(「暫定配額通知書」)以及據此作出之任何接納及申請須受英國法例監管，並按其詮釋。

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited and the Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this document, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this document.
香港交易及結算所有限公司、香港聯合交易所有限公司及香港中央結算有限公司對本文件之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示，概不對因本文件全部或任何部份內容而產生或因倚賴該等內容而引致之任何損失承擔任何責任。

Subject to the granting of the listing of, and permission to deal in, the Nil Paid Rights and the New Ordinary Shares on the Hong Kong Stock Exchange, and subject to compliance with the stock admission requirements of HKSCC, the Nil Paid Rights and the New Ordinary Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the respective commencement dates of dealings in the Nil Paid Rights and the New Ordinary Shares or such other date(s) as determined by HKSCC. Settlement of transactions between participants of the Hong Kong Stock Exchange on any trading day is required to take place in CCASS on the second trading day thereafter. All activities under CCASS are subject to the "General Rules of CCASS" and the "CCASS Operational Procedures" in effect from time to time.
於未繳款權利及新普通股獲香港聯交所批准上市及買賣並符合香港結算公司之股份收納規定後，未繳款權利及新普通股將獲香港結算公司接納為合資格證券，自未繳款權利及新普通股各自開始買賣之日或香港結算公司指定之其他日期起，可在中央結算系統內寄存、結算及交收。香港聯交所參與者之間於任何交易日進行之交易，須於其後第二個交易日於中央結算系統內交收。中央結算系統內之一切活動均須根據不時有效之《中央結算系統一般規則》及《中央結算系統運作程序規則》進行。

Standard Chartered PLC
(渣打集團有限公司)

(Incorporated as a public limited company in England and Wales with registered number 966425)
(於英格蘭及威爾士註冊成立的公眾有限公司，註冊編號966425)

(HK Stock Code: 2888)
(香港股份代號：2888)

Hong Kong Share Registrar:
Computershare Hong Kong Investor Services Limited
Rooms 1712–1716, 17th Floor, Hopewell Centre
183 Queen's Road East
Wanchai
Hong Kong
香港股份過戶登記處：
香港中央證券登記有限公司
香港灣仔皇后大道東183號
合和中心17樓1712–1716號室

Principal Place of business in Hong Kong:
32nd Floor, 4–4A
Des Voeux Road Central
Hong Kong
香港主要營業地點：
香港德輔道中4–4A號32樓

Registered Office:
1 Aldermanbury Square
London EC2V 7SB
註冊辦事處：
1 Aldermanbury Square
London EC2V 7SB

1 FOR 8 RIGHTS ISSUE OF NEW ORDINARY SHARES AT HK$156.82 PER NEW ORDINARY SHARE PAYABLE IN FULL ON ACCEPTANCE BY NOT LATER THAN 4:00 P.M. ON 5 NOVEMBER 2010
八股供一股發行新普通股
每股新普通股之價格為156.82港元
股款須不遲於二零一零年十一月五日下午四時正接納時繳足
PROVISIONAL ALLOTMENT LETTER
暫定配額通知書

Provisional Allotment Letter number
暫定配額通知書編號

Name(s) and address of the Qualifying Shareholder(s)
合資格股東姓名及地址

Identifier
識別號

Total number of Existing Ordinary Shares in your name(s) at the close of business on 19 October 2010
於二零一零年十月十九日營業時間結束後，登記於 閣下名下之現有普通股總數

BOX A
甲欄

Total number of New Ordinary Shares provisionally allotted to you subject to payment in full on acceptance by not later than 4:00 p.m. on 5 November 2010
暫定配發予 閣下之新普通股總數，有關股款最遲須於二零一零年十一月五日下午四時正前接納時繳足

BOX B
乙欄

Total subscription monies payable on acceptance in full
於接納時應繳足之股款

BOX C
丙欄
HK$
港元

Name of bank on which cheque/banker's cashier order is drawn:
支票／銀行本票的付款銀行名稱：

Cheque/banker's cashier order number:
支票／銀行本票號碼：

Please insert your contact telephone no:
請填上 閣下聯絡電話號碼：

A copy of this form, together with a copy of the Rights Issue Prospectus (together, the "Prospectus Documents"), has been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Hong Kong Companies Ordinance. The Securities and Futures Commission and the Registrar of Companies in Hong Kong take no responsibility for the contents of any of these documents.
本表格連同供股章程(合稱「章程文件」)已遵照香港公司條例第342C條之規定送呈香港公司註冊處登記。證券及期貨事務監察委員會及香港公司註冊處處長對任何該等文件之內容概不負責。

No person receiving the Rights Issue Prospectus or a Provisional Allotment Letter in any territory outside Hong Kong may treat it as an offer or invitation to apply for the New Ordinary Shares, unless in the relevant territory such an offer or invitation could lawfully be made without compliance with any registration or other legal and regulatory requirements thereof. It is the responsibility of anyone outside Hong Kong wishing to accept the New Ordinary Shares to satisfy itself/himself/herself/themselves, before exercising any rights to accept the provisional allotment of New Ordinary Shares, as to the observance of the laws and regulations of all relevant territories, including obtaining any governmental or other consents, and to pay any taxes and duties required to be paid in such territory in connection therewith. The Company reserves the right to refuse to accept any acceptance of provisionally allotted New Ordinary Shares where it believes that doing so would violate applicable securities legislations or other laws or regulations of any jurisdiction.
任何人士如在香港以外任何地區接獲供股章程或暫定配額通知書，除非在該有關地區可合法提呈有關要約或邀請而毋須辦理任何登記手續或符合該地區之任何法例及其他監管規定，否則不可視作申請新普通股之要約或邀請。任何身處香港以外地區之人士如有意接納獲暫定配發之新普通股，在行使接納新普通股之暫定配額之任何權利前，必須自行遵守有關地區之所有法例及規例，包括取得任何政府或其他方面同意及就此繳付該地區規定須繳付之任何稅項及徵費。倘本公司相信接納任何獲暫定配發之新普通股之認購申請會違反任何司法權區之適用證券法例或其他法例或規例，則本公司保留拒絕接納有關申請之權利。

Each person accepting the provisional allotment specified in this document:
- confirms that he/she/it has read the terms and conditions and acceptance procedures set out on the pages attached to this Provisional Allotment Letter and in the Rights Issue Prospectus and agrees to be bound by them; and
- agrees that this Provisional Allotment Letter, and the resulting contract, will be governed by and construed in accordance with English law.

接納本文件所載之暫定配額的每位人士均：
- 確認其已閱讀本暫定配額通知書所附頁數及供股章程所載之條款及條件以及接納手續，並同意受其約束；及
- 同意本暫定配額通知書及因此構成之合約將受英國法例管轄及根據英國法例詮釋。

TO ACCEPT THIS PROVISIONAL ALLOTMENT OF THE NEW ORDINARY SHARES IN FULL, YOU MUST LODGE THIS DOCUMENT, TOGETHER WITH A REMITTANCE IN HONG KONG DOLLARS FOR THE AMOUNT SHOWN IN BOX C ABOVE INTACT WITH THE COMPANY'S HONG KONG SHARE REGISTRAR COMPUTERSHARE HONG KONG INVESTOR SERVICES LIMITED AT ROOMS 1712–1716, 17TH FLOOR, HOPEWELL CENTRE, 183 QUEEN'S ROAD EAST, WANCHAI, HONG KONG AS MENTIONED IN THE RIGHTS ISSUE PROSPECTUS BY NO LATER THAN 4:00 P.M. ON 5 NOVEMBER 2010. ALL REMITTANCES MUST BE MADE IN HONG KONG DOLLARS AND BY CHEQUE OR CASHIER'S ORDER. CHEQUES MUST BE DRAWN ON AN ACCOUNT WITH, AND CASHIER'S ORDERS MUST BE ISSUED BY A LICENSED BANK IN HONG KONG. ALL SUCH CHEQUES OR CASHIER'S ORDERS MUST BE MADE PAYABLE TO "Standard Chartered PLC Rights Issue" AND MUST BE CROSSED. INSTRUCTIONS ON TRANSFER AND SPLITTING ARE SET OUT ON THE PAGE ATTACHED TO THIS PROVISIONAL ALLOTMENT LETTER. NO RECEIPT WILL BE GIVEN FOR SUCH REMITTANCES.
閣下如全數接納新普通股之暫定配額，必須將本文件整份連同以港元繳付上列丙欄所示之全數款項，於二零一零年十一月五日下午四時正前投入於供股章程中所述本公司之香港股份過戶登記處香港中央證券登記有限公司，地址為香港灣仔皇后大道東183號合和中心17樓1712–1716號室。所有款項均須以支票或銀行本票以港元繳付。支票須以在香港之持牌銀行戶口開出，而銀行本票須由香港之持牌銀行發出。所有該等支票或銀行本票須註明抬頭人為「Standard Chartered PLC Rights Issue」，並須以劃線方式開出。有關轉讓及分拆之指示載於本暫定配額通知書所附頁數。繳款將不會獲發收據。

The Rights Issue is conditional upon the fulfillment of the conditions set out in the paragraph headed "Terms and conditions of the Rights Issue" under the part headed "Terms of the Rights Issue" of the Rights Issue Prospectus. If the conditions of the Rights Issue are not fulfilled, the Rights Issue will not proceed.
供股須待供股章程中「供股條款」一節「供股的條款及條件」一段所載之條件達成後，方可作實。倘供股之條件未能達成，則供股將不會進行。

The Rights Issue will proceed on a fully underwritten basis. The Underwriting Agreement will not be subject to any right of termination after UK Admission. The terms of the Underwriting Agreement are summarised in Part XVI of the Rights Issue Prospectus.
供股將按全數承銷之基準進行。於英國准入後，包銷協議將不受任何終止權利的規限。包銷協議的條款概列於供股章程第十六部分。

Any Shareholders or other persons contemplating dealing in the New Ordinary Shares or Nil Paid Rights is recommended to consult his/her own professional advisers. For the avoidance of doubt, we do not accept any special instructions written on this Provisional Allotment Letter.
任何有意買賣新普通股或未繳款權利之股東或其他人士，務請諮詢彼等專業顧問之意見。為免存疑，任何在本暫定配額通知書上的額外手寫指示，本公司將不予處理。

IN THE EVENT OF TRANSFER OF THE RIGHT TO SUBSCRIBE FOR NEW ORDINARY SHARE(S) REPRESENTED BY THIS DOCUMENT, AD VALOREM STAMP DUTY IS PAYABLE ON EACH SALE AND EACH PURCHASE. A GIFT OR TRANSFER OF BENEFICIAL INTEREST OTHER THAN BY WAY OF SALE IS ALSO LIABLE TO AD VALOREM STAMP DUTY. EVIDENCE OF PAYMENT OF AD VALOREM STAMP DUTY WILL BE REQUIRED BEFORE REGISTRATION OF ANY TRANSFER OF THE RIGHTS TO SUBSCRIBE FOR THE NEW ORDINARY SHARE(S) REPRESENTED BY THIS DOCUMENT.
在轉讓認購本文件所指之新普通股之權利時，每宗買賣雙方均須繳付從價印花稅。除出售以外，饋贈或轉讓實益權益亦須繳付從價印花稅。在登記任何轉讓認購本文件所指之新普通股之權利前，須出示已繳付從價印花稅之證明。

Form B
表格乙

FORM OF TRANSFER AND NOMINATION
轉讓及提名表格

(To be completed and signed only by the Qualifying Shareholder(s) who wish(es) to transfer all of its/his/her/their right(s) to subscribe for the New Ordinary Shares comprised herein)
（僅供有意轉讓其全部認購本表格所列新普通股之權利之合資格股東填寫及簽署）

To the Directors,
Standard Chartered PLC
致： 渣打集團有限公司
列位董事 台照

Dear Sirs,
I/We* hereby transfer all of my/our rights to subscribe for the New Ordinary Shares comprised in this Provisional Allotment Letter to the person(s) accepting the same and signing the registration application form (Form C) below.
敬啟者：
本人／吾等*謹將本暫定配額通知書所列本人／吾等認購新普通股之全部權利轉讓予接受此權利並簽署下列登記申請表格（表格丙）之人士。

1. ____________ 2. ____________ 3. ____________ 4. ____________

Signature(s) of Qualifying Shareholder(s) (all joint Shareholders must sign)
合資格股東簽署（所有聯名股東均須簽署）

Date 日期：____________

Ad valorem stamp duty is payable by the transferor(s) if this form is completed.
如已填妥本表格，轉讓人須繳納從價印花稅。

Form C
表格丙

REGISTRATION APPLICATION FORM
登記申請表格

(To be completed and signed only by the person(s) to whom the right to subscribe for the New Ordinary Share(s) is being transferred)
（僅供獲轉讓可認購新普通股之權利之人士填寫及簽署）

To the Directors,
Standard Chartered PLC
致： **渣打集團有限公司**
列位董事 台照

Dear Sirs,
I/We* request you to register the number of New Ordinary Shares mentioned in Box B of Form A in my/our* name(s). I/We* agree to accept the same on the terms set out in this Provisional Allotment Letter and the accompanying Rights Issue Prospectus and subject to the articles of association of the Company.
敬啟者：
本人／吾等*謹請 閣下將表格甲中乙欄所列數目之新普通股登記於本人／吾等*名下，本人／吾等*同意按照本暫定配額通知書及隨附之供股章程所載之條款，並在 貴公司之公司章程之規限下接納此等股份。

Existing shareholder(s) please mark “X” in this box 現有股東請在欄內填上「X」號	

To be completed in block letters in English. Joint applicants should give the address of the first named applicant only. 請用英文大楷填寫。聯名申請人僅須填寫排名首位之申請人之地址。 For Chinese applicants, please provide your name in both English and Chinese. 中國籍申請人請同時填寫中、英文姓名。			
Name of applicant in English 申請人英文姓名	Family name 姓氏	Other name(s) 名字	Name in Chinese 中文姓名
Name continuation and/or name(s) of joint applicants in English (if applicable) 續姓名及／或聯名申請人英文姓名 (如適用)			
Address in English (Joint applicants should give the address of the first named applicant only) 英文地址 (聯名申請人僅須填寫排名首位之申請人之地址)			
Occupation 職業			Tel. No. 電話號碼
Dividend instructions 派息指示			
Name and address of bank 銀行名稱及地址		Bank account no. 銀行戶口號碼	
		Account Type 賬戶類別	For office use only 公司專用

1. ____________ 2. ____________ 3. ____________ 4. ____________

Signature(s) of applicant(s) (all joint applicant(s) must sign) 申請人簽署（所有聯名申請人均須簽署）

Date 日期：____________

NOTE: Hong Kong stamp duty is payable by the transferee(s) if this form is completed.
附註： 填妥此表格後，承讓人須繳納香港印花稅。

* *Delete as appropriate*
* *刪去不適用者*

Standard Chartered PLC

(Incorporated as a public limited company in England and Wales with registered number 966425)

(HK Stock Code: 2888)

22 October 2010

Dear Qualifying Shareholder(s),

In accordance with the terms and conditions of this provisional allotment letter and those set out in the Rights Issue Prospectus and subject to the articles of association of the Company, you have been provisionally allotted, conditional upon HK Admission becoming effective by no later than 9:30 a.m. on 25 October 2010 (or such later time and/or date as the Company and the Banks may agree), the number of New Ordinary Shares set out in Box B on the cover page of this Provisional Allotment Letter. New Ordinary Shares have been provisionally allotted to all Qualifying Shareholders (other than, subject to certain exceptions, Qualifying Shareholders with registered addresses in the Excluded Territories) in the proportion of 1 New Ordinary Share for every 8 Existing Ordinary Shares registered in their name at close of business on 19 October 2010. Each New Ordinary Share will, when allotted, issued and fully paid, rank pari passu in all respects with each Existing Ordinary Share including the right to receive all dividends or other distributions made, paid or declared after the date of allotment and issue of the New Ordinary Shares. Fractions of New Ordinary Shares have not been provisionally allotted and fractional entitlements have been rounded down to the nearest whole number of the New Ordinary Shares. You have the rights to acquire for the New Ordinary Shares provisionally allotted to you at a price of HK$156.82 per New Ordinary Share payable in full on acceptance, in the manner set out below, by not later than 4:00 p.m. on 5 November 2010. You may, subject to the section entitled "Overseas Shareholders" below, accept all or any number of the New Ordinary Shares offered to you hereunder or dispose of your right to all or any of them. If you wish to accept only part of your provisional allotment and to transfer the remainder you should refer to the instructions in the section entitled "Splitting" below. If you wish to transfer all of the rights to New Ordinary Shares you should refer to the instructions in the section entitled "Transfer" below. A summary of the rights attaching to the New Ordinary Shares is set out in Part IX of the Rights Issue Prospectus.

PROCEDURE FOR ACCEPTANCE

To take up your provisional allotment, you must lodge the whole of this provisional allotment letter intact with the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Rooms 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong together with a remittance for the full amount payable on acceptance of the number of New Ordinary Shares provisionally allotted to you as set out in Box C, so as to be received by not later than 4:00 p.m. on 5 November 2010. All remittances must be made in Hong Kong dollars. Cheques must be drawn on a bank account with, and cashier's orders must be issued by, a licensed bank in Hong Kong and made payable to "Standard Chartered PLC Rights Issue" and crossed "Account Payee Only". Such payment will constitute acceptance of the provisional allotment on the terms of this provisional allotment letter and the Rights Issue Prospectus and subject to the articles of association of the Company.

It should be noted that unless this provisional allotment letter, together with the appropriate remittance for the amount shown in Box C, has been physically received as described above by not later than 4:00 p.m. on 5 November 2010 whether by the original allottee or any person in whose favour the rights have been validly transferred, that provisional allotment and all rights hereunder will be deemed to have been declined and will lapse.

EFFECT OF COMPLETING AND SUBMITTING THE PROVISIONAL ALLOTMENT LETTER

By completing and submitting this provisional allotment letter you (and if you are joint applicants, each of you jointly and severally) for yourself or as agent or nominee and on behalf of each person for whom you act as agent or nominee:

- **agree** (subject to applicable laws and without prejudice to any other rights which you may have) that once your acceptance of the provisional allotment of New Ordinary Shares has been received and/or accepted, you may not rescind it because of an innocent misrepresentation;
- **agree** that your acceptance of the provisional allotment of New Ordinary Shares and the resulting contract/contracts will be governed by and construed in accordance with English law;
- **agree** to disclose to the Company, and/or its Hong Kong Share Registrar and their respective advisers and agents personal data and any information which they require about you or the person(s) for whose benefit you have made the acceptance of the provisional allotment of New Ordinary Shares. The Personal Data (Privacy) Ordinance (Cap. 486) provides the holders of securities with rights to ascertain whether the Company or its Hong Kong Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Personal Data (Privacy) Ordinance (Cap. 486), the Company and its Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company, at its registered office or principal place of business in Hong Kong as stated on the cover of this provisional allotment letter or as notified from time to time in accordance with applicable law, for the attention of the Group Company Secretary or (as the case may be) the Company's Hong Kong Share;
- **agree** with the Company, and each shareholder of the Company, and the Company agrees with each of its shareholders, to observe and comply with the Hong Kong Companies Ordinance and the articles of association of the Company;
- **agree** with the Company and each shareholder of the Company that the Existing Ordinary Shares in the Company are freely transferable by the holders thereof;
- **warrant** the truth and accuracy of the information in your acceptance of the provisional allotment of New Ordinary Shares; and
- if the laws of any place outside Hong Kong are applicable to your application, **agree** and **warrant** that you have complied with all such laws and neither the Company nor the Banks nor any of their respective officers or advisors will infringe any law outside Hong Kong as a result of your acceptance of the provisional allotment of New Ordinary Shares, or any action arising from your rights and obligations under the terms and conditions contained in the Rights Issue Prospectus.

TRANSFER

If you wish to transfer all of your New Ordinary Shares provisionally allotted to you hereunder, you must complete and sign the form of transfer and nomination (Form B) and hand this provisional allotment letter to the person(s) to or through whom you are transferring your New Ordinary Shares. The transferee(s) must then complete and sign the registration application form (Form C) and lodge this provisional allotment letter intact together with a remittance for the full amount payable on acceptance as set out in Box C with the Hong Kong Share Registrar so as to be received by not later than 4:00 p.m. on 5 November 2010. It should be noted that Hong Kong stamp duty is payable in connection with the transfer of your rights to subscribe for the relevant New Ordinary Shares. It will not be possible to transfer the Nil Paid Rights represented by this PAL into rights to acquire New Ordinary Shares to be registered on the UK register of members.

SPLITTING

If you wish to accept only part of your provisional allotment or transfer a part of your right to subscribe for the New Ordinary Shares provisionally allotted under the provisional allotment letter or to transfer all of your rights to subscribe for the New Ordinary Shares provisionally allotted under the provisional allotment letter, the original provisional allotment letter must be surrendered by not later than 4:30 p.m. on 28 October 2010 to the Hong Kong Share Registrar who will cancel the original provisional allotment letter and issue new provisional allotment letter(s) in the denominations required. The provisional allotment letter contains full information regarding the procedures to be followed if you wish to accept only part of your provisional allotment or if you wish to transfer all or part of your provisional allotment.

TERMINATION OF THE UNDERWRITING AGREEMENT

The Underwriting Agreement will not be subject to any right of termination after UK Admission. The terms of the Underwriting Agreement are summarised in Part XVI of the Rights Issue Prospectus.

WITHDRAWAL RIGHTS

Persons wishing to exercise statutory withdrawal rights under section 87Q(4) of FSMA after a supplementary prospectus (if any) in respect of the Rights Issue Prospectus has been published by the Company, must do so by sending a written notice of withdrawal which must include the account number, the full name and address of the person wishing to exercise such right of withdrawal and, if such person is a CCASS member, the participant ID and the member account ID of such CCASS member, to Computershare Hong Kong Investor Services Limited (for further details Shareholders should contact Computershare Hong Kong Investor Services Limited on 2862 8699 (from inside Hong Kong) or +852 2862 8699 (from outside Hong Kong)), so as to be received no later than two Business Days after the date on which the supplementary prospectus is published. Withdrawal is effective as at the time of receipt of the withdrawal notice by Computershare Hong Kong Investor Services Limited. Notice of withdrawal given by any other means or which is deposited with or received by Computershare Hong Kong Investor Services Limited after expiry of such period will not constitute a valid withdrawal. Furthermore, the exercise of withdrawal rights will not be permitted after payment by the relevant person in respect of their New Ordinary Shares in full and the allotment of the New Ordinary Shares to such person becoming unconditional. In such circumstances, Shareholders are advised to consult their professional advisers. Provisional allotments of entitlements to New Ordinary Shares which are the subject of a valid withdrawal notice will be deemed to be declined. Such entitlements to New Ordinary Shares will be subject to the provisions of paragraph 8(a) of Part IX of the Rights Issue Prospectus as if the entitlement had not been validly taken up.

OVERSEAS SHAREHOLDERS

The attention of Overseas Shareholders is drawn to Section 9 of Part IX of the Rights Issue Prospectus.

The offer of Nil Paid Rights, Fully Paid Rights and/or New Ordinary Shares to persons resident or located in, or who are citizens of, or who have a registered address in countries other than the United Kingdom, Republic of Ireland, France or Hong Kong may be affected by the laws of the relevant jurisdiction. Those persons should consult their professional advisers as to whether they require any governmental or other consent or need to observe any other formalities to enable them to take up their rights.

CHEQUES AND CASHIER'S ORDERS

All cheques and cashier's orders will be presented for payment immediately upon receipt and any interest earned on such monies will be retained for the benefit of the Company. If any cheque or cashier's order is not honoured upon first presentation, this provisional allotment letter is liable to be rejected, and in that event the provisional allotment and all rights thereunder will be deemed to have been declined and will lapse.

GENERAL

Lodgement of this provisional allotment letter with, where relevant, the form of transfer and nomination purporting to have been signed by the person(s) in whose favour it has been issued shall be conclusive evidence of the title of the party or parties lodging it to deal with the same and to receive split letters of allotment and/or certificates for Existing Ordinary Shares.

This provisional allotment letter and any acceptance of the offer contained in it shall be governed by and construed in accordance with English law.

Further copies of the Rights Issue Prospectus giving details of the Rights Issue are available from the Company's principal place of business in Hong Kong at 32nd Floor, 4–4A Des Voeux Road, Central, Hong Kong and at the Hong Kong Share Registrar at Rooms 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong during normal business hours.

By Order of the Board
22 October 2010