
Final Terms

**STANDARD CHARTERED PLC,
STANDARD CHARTERED BANK**

and

**STANDARD CHARTERED BANK
(HONG KONG) LIMITED**

U.S.\$77,500,000,000

Debt Issuance Programme

CNY 432,000,000 4.52 per cent. Notes due 2019

Issued by

Standard Chartered Bank

The date of the Final Terms is 12 April 2016.

PART A – CONTRACTUAL TERMS

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions set forth in the Prospectus dated 9 October 2015 which together with the supplementary prospectuses dated 9 November 2015, 4 December 2015, 8 January 2016, 9 March 2016 and 4 April 2016 constitutes (with the exception of certain sections) a base prospectus (the “**Base Prospectus**”) for the purposes of the Prospectus Directive (Directive 2003/71/EC, including amendments thereto) (the “**Prospectus Directive**”). This document constitutes the final terms of the Notes described herein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with the Base Prospectus. Full information on the Issuer and the offer of the Notes is only available on the basis of the combination of these Final Terms and the Base Prospectus. The Base Prospectus is available for viewing at the registered office of the Issuer at One Basinghall Avenue, London EC2V 5DD.

1	Issuer:	Standard Chartered Bank
2	(i) Series Number:	146
	(ii) Tranche Number:	1
	(iii) Date on which the Notes will be consolidated and form a single Series:	Not Applicable.
3	Currency or Currencies:	Chinese Yuan (“ CNY ”)
4	Aggregate Nominal Amount:	
	(i) Series:	CNY 432,000,000
	(ii) Tranche:	CNY 432,000,000
5	Issue Price:	100.00 per cent. of the Aggregate Nominal Amount
6	Denomination:	CNY 1,000,000
7	Calculation Amount:	CNY 1,000,000
8	(i) Issue Date:	15 April 2016
	(ii) Interest Commencement Date:	Issue Date
9	Maturity Date:	The Interest Payment Date falling on or nearest to 15 April 2019
10	Interest Basis:	4.52 per cent. per annum Fixed Rate
11	Redemption/Payment Basis:	Subject to any purchase and cancellation or early redemption, the Notes will be redeemed on the Maturity Date at 100 per cent. of their nominal amount
12	Change of Interest:	Not Applicable
13	Put/Call Options:	Not Applicable

14	(i)	Status of the Notes:	Senior
	(ii)	Date Board approval for issuance of Notes obtained:	Not Applicable

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

15	Fixed Rate Note Provisions	Applicable
	(i) Rate of Interest:	4.52 per cent. per annum payable annually in arrear on each Interest Payment Date
	(ii) Interest Payment Dates:	15 April in each year, commencing on 15 April 2017, up to and including the Maturity Date, adjusted in accordance with the Modified Following Business Day Convention
	(iii) Fixed Coupon Amount:	Not Applicable
	(iv) Broken Amount(s):	Not Applicable
	(v) Day Count Fraction (Condition 4 (j)):	Actual / 365 (Fixed)
	(vi) Determination Dates:	Not Applicable
	(vii) Relevant Currency:	CNY
16	Floating Rate Note Provisions	Not Applicable
17	Reset Note Provisions	Not Applicable
18	Zero Coupon Note Provisions	Not Applicable

PROVISIONS RELATING TO REDEMPTION

19	Call Option	Not Applicable
20	Regulatory Capital Call	Not Applicable
21	Put Option	Not Applicable
22	Final Redemption Amount of each Note	CNY 1,000,000 per Calculation Amount
23	Early Redemption Amount	
	(i) Early Redemption Amount(s) per Calculation Amount payable on redemption for taxation reasons or on event of default or other early redemption:	CNY 1,000,000 per Calculation Amount
	(ii) Redemption for taxation reasons permitted on days other than Interest Payment Dates (Condition 5(c)):	No

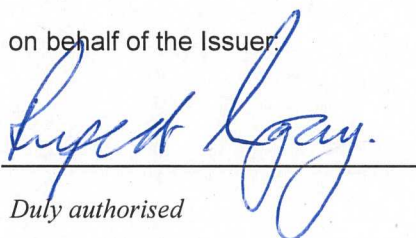
- (iii) Unmatured Coupons to become void upon early redemption (Bearer Notes only) (Condition 6(f)): Yes

GENERAL PROVISIONS APPLICABLE TO THE NOTES

- 24 Form of Notes:** Bearer Notes
Temporary Global Note exchangeable for a Permanent Global Note which is exchangeable for Definitive Notes in the limited circumstances specified in the Permanent Global Note
- 25 New Global Note:** No
- 26 Business Day Jurisdiction(s) (Condition 6(h)) or other special provisions relating to Payment Dates:** New York City, London and Hong Kong
- 27 Talons for future Coupons to be attached to Definitive Notes (and dates on which such Talons mature):** No

Signed on behalf of the Issuer

By:


Duly authorised

PART B – OTHER INFORMATION

1 Listing

- | | | |
|-------|--|---|
| (i) | Listing: | Official List of the UK Listing Authority and trading on the London Stock Exchange |
| (ii) | Admission to trading: | Application has been made by the Issuer (or on its behalf) for the Notes to be admitted to trading on the London Stock Exchange's regulated market with effect from on or around 15 April 2016. |
| (iii) | Estimated total expenses of admission to trading | GBP 1,750 |

2 RATINGS

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| Ratings | The Notes to be issued are expected to be assigned the following ratings:

S&P: A

Moody's: Aa3

Fitch: A+ |
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3 INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE

Save for any fees payable to the Dealer, so far as the Issuer is aware, no person involved in the offer of the Notes has an interest material to the offer.

The Dealer and its affiliates have engaged, and may in the future engage, in investment banking and/or commercial banking transactions with, and may perform other services for, the Issuer and its affiliates in the ordinary course of business.

4 YIELD

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| Indication of yield: | See "General Information" on page 148 of the Base Prospectus

Calculated as 4.52% on the Issue Date

As set out above, the yield is calculated at the Issue Date on the basis of the Issue Price. It is not an indication of future yield |
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5 OPERATIONAL INFORMATION

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| (i) | ISIN: | XS1396816495 |
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| (ii) | Common Code: | 139681649 |
| (iii) | WKN: | Not Applicable |
| (iv) | Any clearing system(s) other than Euroclear Bank S.A./N.V., Clearstream Banking, <i>société anonyme</i> and DTC and the relevant identification number(s): | Not Applicable |
| (v) | Delivery: | Delivery against payment |
| (vi) | Names and addresses of initial Paying Agent(s): | The Bank of New York Mellon, One Canada Square, London E14 5AL, United Kingdom |
| (vii) | Names and addresses of additional Paying Agent(s) (if any): | Not Applicable |

6 DISTRIBUTION

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|-------|--------------------------------------|---------------------------------------|
| (i) | Method of distribution: | Non-Syndicated |
| (ii) | If syndicated: | |
| | (A) Names of Managers: | Not Applicable |
| | (B) Stabilising Manager(s) (if any): | Not Applicable |
| (iii) | If non-syndicated, name of Dealer: | Standard Chartered Bank |
| (iv) | US Selling Restrictions: | Reg. S Compliance Category 2; TEFRA D |