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Crystal Lake Mining Corp.
13236 Cliffstone Court
Lake Country, BC V4V 2R1

September 19, 2018

Romios Gold Resources Inc.
1010 - 25 Adelaide St E
Toronto ON M5C 3A1

Attention: Tom Drivas, Director and CEO

Dear Sirs,

Re: Letter Agreement between Crystal Lake Mining Corp. ("CLM") and Romios Gold Resources Inc. ("Romios") – Newmont Lake Mineral Project

This Letter Agreement (the "**Agreement**") sets forth the primary terms of a proposed option (the "**Option**") by which CLM may acquire 100% of Romios' interest in its Newmont Lake mineral property (the "**Property**"), as more particularly described in Schedule "A" hereto. This Agreement sets forth the principle terms and conditions which the parties will incorporate in a definitive agreement (the "**Definitive Agreement**").

This Agreement is a binding and enforceable agreement between the parties (the "**Parties**") and will govern the terms of the Option until such time as it is superseded by the **Definitive Agreement** or otherwise terminated as may be agreed by the Parties.

The parties further acknowledge the Agreement is subject to TSX Venture Exchange (the "**Exchange**") approval and approval by the Board of Directors of Romios to be obtained within two (2) business days of execution of this Agreement, failing which approval of this Agreement shall be terminated and the Deposit (as defined below) shall be returned to CLM.

The date of this Agreement is the effective date of this Agreement (the "**Effective Date**").

All monetary payments referenced in this Agreement are in Canadian currency.

1. Option

Upon and subject to the terms and conditions of this Agreement, Romios grants to CLM the Option. CLM can exercise the Option by making **$2,000,000** in cash payments, issuing **12,000,000** shares of CLM, making **$8,000,000** in Expenditures (as defined in this Agreement)

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and granting the NSR in accordance with the terms of this Agreement (the **"Option Consideration"**).

2. Cash Payments

- **$1,000,000** will be paid by CLM to Romios over 12 months as follows: **$250,000** will be paid to Romios immediately upon signing of this Agreement as a non-refundable deposit (the "**Deposit**"), subject to the terms of Section 11, and a further three payments in the amount of **$250,000** each will be paid to Romios at 90 days, 180 days and 270 days following the Exchange approval of the Option pursuant to the Definitive Agreement executed by the Parties (the "**Regulatory Approval**") after execution of the Definitive Agreement; and
- **$1,000,000** will be paid by CLM to Romios in a single payment concurrently with CLM being vested with a 100% interest in the Property.

3. Issuance of Shares

- **12,000,000** shares of CLM will be issued to Romios over a 3-year period as follows: **4,000,000** shares will be issued per year in annual tranches. **1,000,000** shares in each tranche will be subject to a 6-month hold period. The remaining **3,000,000** shares in each tranche will be subject to a 12-month hold period. The first tranche will be issued upon the Regulatory Approval. The second and third tranches will be issued on the second and third anniversaries of the date of the Definitive Agreement, respectively; and
- Romios shall notify CLM of its intention to sell any CLM shares a minimum of 10 trading days prior to effecting any sales. Subject to the compliance with this section and the hold periods prescribed by section 3 (a) of this Agreement, there will be no restrictions with respect to Romios selling the CLM shares.

4. Expenditures, Exploration Program and Maintenance of the Property

- **$8,000,000** will be expended by CLM as Expenditures in work programs on the Property over 3 years as follows: **$3,000,000** to be spent by September 20, 2019, **$2,500,000** by September 19, 2020 and **$2,500,000** by September 19, 2021;
- CLM will present to Romios by March 1, 2019, an exploration plan for the first-year program in the amount of at least $3,000,000 and provide confirmation at that time that funds are in place to complete the program, satisfactory to Romios, acting reasonably. Failure to meet this requirement will result in forfeiture of the Option and the Agreement shall be terminated. Exploration plans and budgets for 2020 in the amount of an aggregate of $5,500,000 (including the prior year's expenditures) and 2021 in the amount of an aggregate of $8,000,000 (including the prior years' expenditures) must also be presented to Romios by March 1, 2020 and March 1, 2021 respectively and provide

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confirmation at that time that funds are in place to complete the respective programs, satisfactory to Romios, acting reasonably.. Failure to meet these requirements will result in forfeiture of the Option and the Agreement shall be terminated. During the course of that month, in each of those years, CLM agrees to consult and work closely with Romios technical personnel in good faith to review the exploration plan, and Romios will have the right to recommend changes or amendments prior to the drafting of a final plan by April 1 each year. CLM at its discretion will have the right to make all final decisions regarding the exploration programs;

- Romios will have the right to review/audit the Expenditures for the purposes of compliance with this Agreement for a period of 90 days from the date CLM provides a quarterly Mineral Expenditures report to Romios for that quarter. All Expenditures will have to be approved by Romios, and Romios shall not withhold the approval of any legitimate Expenditures. If Romios does not provide any objections with respect to the Expenditures within 90 days from the date of receipt of a Mineral Expenditure report, the Expenditures shall be deemed approved by Romios. CLM shall provide supporting documents to Romios as may be requested by Romios in relation to the Expenditures;
- CLM will agree to make an underlying annual payment of **$30,000** related to Romios' obligations with respect to the Property, and to comply with and satisfy the terms of any agreements to which any part of the Property is subject (the "**Underlying Agreements**") and on the execution of the Definitive Agreement shall reimburse Romios for any bonds posted in respect of existing exploration permits for work on the Property, which reimbursement shall be credited towards Expenditures;
- Until the Option is exercised, CLM will provide Romios with quarterly reports of work on the Property and Expenditures that qualify for assessment credits in British Columbia in a form adequate for Romios to be able to file a Statement of Work for the annual claim maintenance. CLM will prepare the appropriate Assessment Reports and cooperate with Romios to ensure that they are filed in a timely manner. CLM shall disclose all material information related to the Property to Romios in a timely manner;
- For the purposes of this Agreement, the term "**Expenditures**" means and includes monies expended in prospecting, exploring, geological, geophysical and geochemical surveying, sampling, examining, diamond and other types of drilling, developing, dewatering, assaying, metallurgical testing, constructing, maintaining and operating roads, trails and bridges, upon or across the mineral claims, buildings, equipment, plant and supplies, salaries and wages (including fringe benefits) of employees and contractors directly engaged therein, prior insurance premiums, and all other expenses ordinarily incurred in prospecting, exploring and developing mining lands, including an allowance for indirect head office overhead expenses of not more than 5% of all other expenses described above. Any Expenditures incurred by CLM in excess of the minimum Expenditures to be incurred during any of the time periods specified herein may be applied as a credit against any minimum Expenditures required to be incurred during any

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subsequent period;

- During the Option period CLM and its employees, agents and independent contractors will have, the sole and exclusive right and option to:

a) enter upon the Property;

b) have exclusive and quiet possession thereof;

c) do such prospecting, exploration, development or other mining work thereon and thereunder as CLM in its sole discretion may consider advisable;

d) bring and erect upon the Property such equipment and facilities as CLM may consider advisable;

e) maintain the camp on the Property to the same standard as it exists on the Effective Date; and

f) remove therefrom reasonable quantities of rocks, ores and minerals and to transport them for the purposes of sampling, metallurgical testing and assaying;

- Romios will provide CLM with all Property information, including maps, reports, data and other technical information, in either of Romios possession or over which Romios has control or access, and within seven calendar days from the date of this Agreement;
- Romios will not deal, or attempt to deal with their right, title and interest in and to the Property in any way that would or might affect the right of CLM to become absolutely vested in a 100% interest in and to the Property, free and clear of any liens, charges and encumbrances, other than encumbrances resulting from any work performed by or on behalf of CLM, and other than the Underlying Agreements and the NSR;
- CLM shall permit Romios and its representatives, at their own risk and expense, upon 5 days' notice access to the Property provided that in exercising such right Romios will not unreasonably interfere with the activities of CLM and that Romios will indemnify and save harmless CLM and its directors, officers, employees and agents from and against all and any losses, damages, expenses, claims, suits, actions and demands of any kind or nature whatsoever in any way referable to or arising out of the entry, presence or activities of Romios or its representatives in connection with Romios's access to the Property including, without limitation, bodily injuries or death or damage to property at any time resulting therefrom; and
- In order to maintain the Option in good standing, CLM agrees to:

i) maintain the Property in good standing in accordance with applicable mining laws, free and clear of all encumbrances, and to make any and all governmental payments required by such law including, but not limited to, the annual sustaining mineral claims fees and applications for permits, licenses, etc.;

ii) in addition to the annual assessment work requirements, file all work carried out on the Property up to the maximum allowable under the British Columbia regulations as assessment work;

iii) during the continuance of the Option granted hereunder this Agreement, CLM shall perform

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all exploration and or mining activities relating to the Property in a good and workmanlike manner and in compliance with all applicable federal, provincial, municipal or local laws, by-laws, ordinances, rules, regulations and directives, including without limitation, those relating to the environment or occupational health and safety;

iv) obtain and maintain or cause any contractor engaged by it hereunder to obtain and maintain, during any period in which active work is carried out on the Property, reasonably adequate insurance and CLM shall maintain general liability insurance in the amount of not less than $5 million during the term of the Option; and

v) CLM shall indemnify and save harmless Romios and its directors, officers, employees and agents from and against all and any losses, damages, expenses, claims, suits, actions and demands of any kind or nature whatsoever in any way referable to or arising out of the entry, presence or activities of CLM or its representatives in connection with CLM's exploration work carried out on the Property including, without limitation, bodily injuries or death or damage to property at any time resulting therefrom.

5. Project Operator

CLM shall become the Operator of the project on the Property (the "**Project**") upon the Regulatory Approval of this Agreement. From the Effective Date of this Agreement until CLM becomes the Operator, the project shall be operated by CLM, and CLM will take into consideration all input received from Romios with regard to the geological interpretations and the planning and execution of the programs.

Expenditures incurred on the Project by Romios after the Effective Date shall count toward the work commitment of CLM and shall be reimbursed by CLM promptly within five (5) business days from delivery by Romios of an invoice together with supporting information.

CLM will provide to Romios a draft of any news release related to the Project at least 48 hours prior to its planned dissemination. Romios will have the right to make suggestions for changes therein. If no response is received within 48 hours, CLM shall be free to make such release. Despite this section 5, CLM can disseminate any news release before the expiry of the 48 hours if such dissemination is required by law.

6. Net Smelter Royalty ("NSR")

- Romios shall retain an NSR royalty of **2%**, one-half of which can be bought back by CLM for **$2,000,000** per 0.5% for a period of 2 years after completion by CLM of the commitments under the Option. The royalty payable to Romios will cover the entire Property and any property acquired by CLM within five (5) kilometres of the existing boundary of the Property and be in addition to any other existing royalties affecting portions of the Property; and
- CLM will issue **2,000,000** shares of CLM to Romios in the event a NI 43-101 compliant

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resource estimate which exceeds **1,000,000** ounces of gold equivalent resources (being the sum of indicated and inferred) is issued. An additional **1,000,000** shares of CLM will be issued to Romios for each full **1,000,000** additional ounces of gold equivalent resources which is so documented.

7. Exercise of Option

a) Upon CLM having satisfied the fulfillment of the Option Consideration and provided to Romios a notice of exercise of the Option Romios will register transfers of the Property claims to CLM at CLM's cost and with Romios's cooperation as necessary free and clear of all encumbrances other than encumbrances resulting from any work performed by or on behalf of CLM, and other than the Underlying Agreements and the NSR.

For clarity, all the Expenditures have to have been approved or deemed approved by Romios and all timelines for review and audit of the Expenditures must have expired before the Option is exercised by CLM.

8. The Definitive Agreement and Deadline for Regulatory Approval

- The Definitive Agreement will also contain: i) industry standard mutual representations and warranties regarding corporate capacity, governmental, corporate and other authorizations, defaults, encumbrances, dissolution, bankruptcy and applicable matters, beneficial ownership, registration, encumbrances, competing interests, actions, suits, investigations or proceedings affecting the Property, outstanding agreements, royalties or options, licences, permits, easements, rights of way, certificates and other approvals, legal authority, compliance with applicable laws and regulations, environmental, corrective, clean-up or remediation actions and other applicable matters;
- The Parties will make reasonable efforts to conclude the Definitive Agreement within 45 days of the Effective Date. If at the end of 45 days the Parties have not entered into the Definitive Agreement, and there are reasonable prospects of reaching the Definitive Agreement, then the term will be extended for an additional 15 days. If at the end of the extended period the Parties do not execute the Definitive Agreement, then this Agreement will terminate, unless mutually extended by the Parties. The Parties will rely on this Agreement until the Definitive Agreement is entered into; and
- If the Regulatory Approval is not received by the earlier of:
- 30 days from the date of the execution of the Definitive Agreement; and
- December 31, 2018,

this Agreement will terminate unless mutually agreed by the Parties.

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9. Confidentiality

CLM agrees to keep all Property information received by it from Romios confidential and not to disclose such Information to any third parties, provided that information may be disclosed to CLM's directors, officers, employees, agents, representatives and professional advisors who need to know such Information in connection with the matters contemplated hereby (provided that CLM will use all reasonable efforts to ensure that any such directors, officers, employees, agents, representatives and professional advisors keep such Information confidential), provided further that CLM will not be liable for disclosure of the Information if:

(a) the information is, or becomes, generally known to the public other than through a breach of this paragraph;

(b) the information is lawfully obtained from a third party who is not part to this Agreement and is not known to be bound by the terms of any confidentiality obligation; or

(iii) the Information is already known to CLM.

10. Force Majeure

No party will be liable for its failure to perform any of its obligations under this Agreement due to a cause beyond its control including, but not limited to adverse weather conditions, environmental protests or blockages, acts of God, fire, flood, explosion, strikes, lockouts or other industrial disturbances, laws, rules and regulations or orders of any duly constituted governmental authority or non-availability of materials or transportation and excludes lack of funds as an event of force majeure. A party relying on an event of force majeure will promptly give written notice to the others and all-time limits imposed by this Agreement will be extended from the date of delivery of such notice by a period equivalent to the period of delay resulting from force majeure. A party relying on an event of force majeure will take all reasonable steps to eliminate the same and, if possible, will perform its obligations under this Agreement as far as commercially practical, but nothing herein will require such party to settle or adjust any labour dispute or to question or to test the validity of any law, rule, regulation or order of any duly constituted governmental authority or to complete its obligations under this Agreement if an event of force majeure renders completion commercially impracticable.

11. Binding Effect

Upon acceptance of the Agreement, which is binding on both CLM and Romios, each of CLM and Romios will negotiate in good faith with a view to executing a Definitive Agreement as soon as possible, but in any event forty five (45) days after the Effective Date setting out the terms and conditions based on this Agreement and such Definitive Agreement shall supersede this Agreement and contain such other terms and conditions as are customary in a mineral option agreement of this nature. Romios, at its sole discretion, may terminate this agreement within 10 days if it is not able to secure funding (the "**Funding**") in the minimum amount of $500,000 on terms acceptable to Romios, subject to exchange approval, through the issuance of working capital units priced at a minimum of $0.08 with a full warrant for one year priced to purchase a further common share of Romios at a minimum of $0.12 and flow-through units priced at a minimum of $0.10 with a half warrant with each full warrant entitling the holder to purchase a further common share of Romios at a minimum of $0.18 for one year. If the Funding is not secured, Romios shall retain the Deposit and the Agreement shall be terminate. If the Funding is obtained, $200,000 of the Deposit shall be returned to CLM if the Agreement is terminated under Section 8 (b) or 8 (c), subject to set-off of any funds owed to Romios by CLM pursuant to its obligations under Section 5 of this Agreement.

12. General

- The Parties will execute such further and other documents and do such further and other things as may be necessary or convenient to carry out and give effect to the intent of this Agreement;
- Time will be of the essence in the performance of this Agreement;
- Any headings of the sections of this Agreement are for convenience only and do not form a part of this Agreement nor, are they intended to affect the construction or meaning of anything herein contained or govern the rights and liabilities of the parties;
- This Agreement will enure to the benefit of and be binding upon the parties hereto and their respective successors and permitted assigns;
- This Agreement will be governed by and construed according to the laws of British Columbia and the federal laws of Canada applicable therein. All actions arising from this Agreement will be commenced and maintained in the courts of British Columbia;
- If any one or more of the provisions contained in this Agreement should be invalid, illegal or unenforceable in any respect in any jurisdiction, the validity, legality and enforceability of such provision or provisions will not in any way be affected or impaired thereby in any other jurisdiction and the validity, legality and enforceability of the remaining provisions contained herein will not in any way be affected or impaired thereby, unless in either case as a result of such determination this agreement would fail in its essential purpose; and
- This Agreement may be executed in counterpart and delivered by facsimile or other means of electronic reproduction, and each copy so executed and delivered shall be deemed to be an original, and all such counterparts together shall constitute one and the same instrument.
- Romios shall have the right to appoint one member to the CLM board of directors so long as this agreement is in effect and after, for so long as Romios holds more than 10% of the outstanding shares of CLM.

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If the terms set out in this Agreement are acceptable to you, please countersign and return the same to CLM within the next 24 hours.

Crystal Lake Mining Corp.

Per:
Authorized Signatory

Accepted and agreed this 19 day of September, 2018.

Romios Gold Resources Inc.

Sept. 19, 2018

Per:
Authorized Signatory

Schedule A - Newmont Lake Claims

Schedule A - Newmont Lake Claims

Schedule "A"

Description of Property and Area of Interest

Key #	Tenure ID	Claim Name	Issue Date	Expiry Date	Area (ha)	Owner Name	% Owned
67	845169	THE LAST ONE	01/31/2011	03/01/2019	17.6355	MCLYMONT MINES INC.	100
68	1057253	HOLIDAY1	12/27/2017	12/27/2019	17.6374	MCLYMONT MINES INC.	100
82	662955		10/31/2009	03/01/2019	423.7666	MCLYMONT MINES INC.	100
83	662980		10/31/2009	03/01/2019	317.7647	MCLYMONT MINES INC.	100
85	662968		10/31/2009	03/01/2019	441.6073	MCLYMONT MINES INC.	100
86	662944		10/31/2009	03/01/2019	423.8818	MCLYMONT MINES INC.	100
87	662923		10/31/2009	03/01/2019	423.8769	MCLYMONT MINES INC.	100
93	662983		10/31/2009	03/01/2019	441.7867	MCLYMONT MINES INC.	100
94	662978		10/31/2009	03/01/2019	441.814	MCLYMONT MINES INC.	100
95	662965		10/31/2009	03/01/2019	441.7201	MCLYMONT MINES INC.	100
98	663024		10/31/2009	03/01/2019	265.1253	MCLYMONT MINES INC.	100
105	**510300**		**04/06/2005**	**03/01/2019**	**424.356**	**MCLYMONT MINES INC.**	**100**
106	662974		10/31/2009	03/01/2019	442.0215	MCLYMONT MINES INC.	100
107	662953		10/31/2009	03/01/2019	442.0072	MCLYMONT MINES INC.	100
121	**510301**		**04/06/2005**	**03/01/2019**	**336.043**	**MCLYMONT MINES INC.**	**100**
122	663003		10/31/2009	03/01/2019	424.6787	MCLYMONT MINES INC.	100
123	**510302**		**04/06/2005**	**03/01/2022**	**442.282**	**MCLYMONT MINES INC.**	**100**
124	662969		10/31/2009	03/01/2019	371.5988	MCLYMONT MINES INC.	100
125	662961		10/31/2009	03/01/2019	424.6144	MCLYMONT MINES INC.	100
126	662924		10/31/2009	03/01/2022	424.7352	MCLYMONT MINES INC.	100
127	844938	DIRK G11	01/28/2011	03/01/2019	106.2125	MCLYMONT MINES INC.	100
128	844942	DIRK J11	01/28/2011	03/01/2019	177.1089	MCLYMONT MINES INC.	100
129	844941	DIRK I11	01/28/2011	03/01/2019	442.738	MCLYMONT MINES INC.	100
130	844939	DIRK H11	01/28/2011	03/01/2019	442.7864	MCLYMONT MINES INC.	100
131	663023		10/31/2009	03/01/2019	442.5254	MCLYMONT MINES INC.	100
132	662957		10/31/2009	03/01/2019	424.885	MCLYMONT MINES INC.	100
133	662970		10/31/2009	03/01/2019	53.1197	MCLYMONT MINES INC.	100
134	662947		10/31/2009	03/01/2019	424.8962	MCLYMONT MINES INC.	100
135	835463	NEW 2	10/08/2010	03/01/2019	70.8087	MCLYMONT MINES INC.	100
136	835462	NEW 1	10/08/2010	03/01/2019	442.5872	MCLYMONT MINES INC.	100
137	662981		10/31/2009	03/01/2019	425.0236	MCLYMONT MINES INC.	100
138	662966		10/31/2009	03/01/2019	425.0707	MCLYMONT MINES INC.	100
139	662979		10/31/2009	03/01/2019	141.7289	MCLYMONT MINES INC.	100
140	662960		10/31/2009	03/01/2019	425.0752	MCLYMONT MINES INC.	100
141	662972		10/31/2009	03/01/2019	53.126	MCLYMONT MINES INC.	100
142	1012648	NIGHT STAR 1	09/06/2012	03/01/2019	106.2694	MCLYMONT MINES INC.	100

Schedule "A"

Description of Property and Area of Interest

143	1020043		06/03/2013	03/01/2019	35.4193	MCLYMONT MINES INC.	100
150	662976		10/31/2009	03/01/2019	159.4647	MCLYMONT MINES INC.	100
151	844943	VERRETT A	01/28/2011	03/01/2019	265.8807	MCLYMONT MINES INC.	100
215	*393462*	*NEW 1*	*05/20/2002*	*2022/MAR/01*	*500*	*MCLYMONT MINES INC. (57%)/Roca Mines Inc. (43%)*	*57%*
214	*393463*	*NEW 2*	*05/20/2002*	*2022/MAR/01*	*500*	*MCLYMONT MINES INC. (57%)/Roca Mines Inc. (43%)*	*57%*
217	*393464*	*NEW 3*	*05/20/2002*	*2022/MAR/01*	*500*	*MCLYMONT MINES INC. (57%)/Roca Mines Inc. (43%)*	*57%*
216	*393465*	*NEW 4*	*05/20/2002*	*2022/MAR/01*	*500*	*MCLYMONT MINES INC. (57%)/Roca Mines Inc. (43%)*	*57%*
219	*393466*	*MONT 1*	*05/20/2002*	*2022/MAR/01*	*500*	*MCLYMONT MINES INC. (57%)/Roca Mines Inc. (43%)*	*57%*
218	*393467*	*MONT 2*	*05/20/2002*	*2022/MAR/01*	*500*	*MCLYMONT MINES INC. (57%)/Roca Mines Inc. (43%)*	*57%*
221	*393468*	*MONT 3*	*05/20/2002*	*2022/MAR/01*	*500*	*MCLYMONT MINES INC. (57%)/Roca Mines Inc. (43%)*	*57%*
220	*393469*	*MONT 4*	*05/20/2002*	*2022/MAR/01*	*500*	*MCLYMONT MINES INC. (57%)/Roca Mines Inc. (43%)*	*57%*
65	**533313**		**05/01/2006**	**03/01/2023**	**440.568**	**MCLYMONT MINES INC.**	**100**
66	**533312**		**05/01/2006**	**03/01/2023**	**440.68**	**MCLYMONT MINES INC.**	**100**
69	**533310**		**05/01/2006**	**03/01/2023**	**440.887**	**MCLYMONT MINES INC.**	**100**
70	**533311**		**05/01/2006**	**03/01/2023**	**405.692**	**MCLYMONT MINES INC.**	**100**
71	**525599**		**01/16/2006**	**03/01/2023**	**317.533**	**MCLYMONT MINES INC.**	**100**
72	**533309**		**05/01/2006**	**03/01/2023**	**423.398**	**MCLYMONT MINES INC.**	**100**
76	**533302**		**05/01/2006**	**03/01/2023**	**423.484**	**MCLYMONT MINES INC.**	**100**
78	**533300**		**05/01/2006**	**03/01/2023**	**388.308**	**MCLYMONT MINES INC.**	**100**
79	**533304**		**05/01/2006**	**03/01/2023**	**423.606**	**MCLYMONT MINES INC.**	**100**
80	**533307**		**05/01/2006**	**03/01/2023**	**388.275**	**MCLYMONT MINES INC.**	**100**
81	**533308**		**05/01/2006**	**03/01/2023**	**441.325**	**MCLYMONT MINES INC.**	**100**
84	**533298**		**05/01/2006**	**03/01/2023**	**388.384**	**MCLYMONT MINES INC.**	**100**
88	**533295**		**05/01/2006**	**03/01/2023**	**423.877**	**MCLYMONT MINES INC.**	**100**
89	**515492**	**ICE 2005**	**06/28/2005**	**03/01/2023**	**335.493**	**MCLYMONT MINES INC.**	**100**
90	**533306**		**05/01/2006**	**03/01/2023**	**388.479**	**MCLYMONT MINES INC.**	**100**
91	**558326**	**AFTERACQPROPERTY**	**05/09/2007**	**03/01/2019**	**1024.5093**	**MCLYMONT MINES INC.**	**100**
92	**533305**		**05/01/2006**	**03/01/2023**	**441.603**	**MCLYMONT MINES INC.**	**100**
96	**533293**		**05/01/2006**	**03/01/2023**	**388.756**	**MCLYMONT MINES INC.**	**100**
97	**393662**	**MCX 10**	**06/04/2002**	**03/01/2023**	**100**	**MCLYMONT MINES INC.**	**100**
99	**393661**	**MCX 9**	**06/04/2002**	**03/01/2023**	**500**	**MCLYMONT MINES INC.**	**100**
100	**585830**		**06/05/2008**	**03/01/2019**	**441.7864**	**MCLYMONT MINES INC.**	**100**
101	927481	NEW1	11/01/2011	03/01/2019	88.3756	MCLYMONT MINES INC.	100
102	927485	NEW2	11/01/2011	03/01/2019	70.6996	MCLYMONT MINES INC.	100
103	1057254	HOLIDAY2	12/27/2017	12/27/2019	35.3478	MCLYMONT MINES INC.	100
104	927489	NEW3	11/01/2011	03/01/2019	35.3457	MCLYMONT MINES INC.	100
108	**567889**	**KEN EXTENSION**	**10/12/2007**	**03/01/2019**	**123.7825**	**MCLYMONT MINES INC.**	**100**
109	**414382**	**MCX 14**	**09/14/2004**	**03/01/2019**	**25**	**MCLYMONT MINES INC.**	**100**

Schedule "A"

Description of Property and Area of Interest

110	414380	MCX 12	09/14/2004	03/01/2019	25	MCLYMONT MINES INC.	100
111	414381	MCX 13	09/14/2004	03/01/2019	25	MCLYMONT MINES INC.	100
112	414379	MCX 11	09/14/2004	03/01/2019	25	MCLYMONT MINES INC.	100
113	393659	MCX 7	06/03/2002	03/01/2019	500	MCLYMONT MINES INC.	100
114	393658	MCX 6	06/04/2002	03/01/2019	400	MCLYMONT MINES INC.	100
115	393657	MCX 5	06/04/2002	03/01/2019	500	MCLYMONT MINES INC.	100
116	393660	MCX 8	06/04/2002	03/01/2019	375	MCLYMONT MINES INC.	100
117	585827		06/05/2008	03/01/2019	53.0427	MCLYMONT MINES INC.	100
118	585831		06/05/2008	03/01/2019	17.679	MCLYMONT MINES INC.	100
119	585825		06/05/2008	03/01/2019	159.1079	MCLYMONT MINES INC.	100
120	585822		06/05/2008	03/01/2019	441.9799	MCLYMONT MINES INC.	100
144	1020797		07/04/2013	03/01/2019	53.1261	MCLYMONT MINES INC.	100
145	1020526		06/26/2013	06/26/2019	35.4174	MCLYMONT MINES INC.	100
146	1012650	NIGHT STAR 2	09/06/2012	03/01/2019	70.8445	MCLYMONT MINES INC.	100
147	1020531		06/26/2013	03/01/2019	17.7145	MCLYMONT MINES INC.	100
148	1012651	NIGHT STAR 3	09/06/2012	03/01/2019	53.1552	MCLYMONT MINES INC.	100
149	1028019	KING_EAST	05/02/2014	05/02/2019	124.0561	MCLYMONT MINES INC.	100
152	393656	MCX 4	06/03/2002	03/01/2019	500	MCLYMONT MINES INC.	100
153	393655	MCX 3	06/03/2002	03/01/2023	500	MCLYMONT MINES INC.	100
154	585834		06/05/2008	03/01/2019	17.6887	MCLYMONT MINES INC.	100
155	585824		06/05/2008	03/01/2019	17.6907	MCLYMONT MINES INC.	100
156	585815		06/05/2008	03/01/2019	106.1265	MCLYMONT MINES INC.	100
157	585817		06/05/2008	03/01/2019	442.3061	MCLYMONT MINES INC.	100
158	585818		06/05/2008	03/01/2019	353.7137	MCLYMONT MINES INC.	100
159	585832		06/05/2008	03/01/2019	35.377	MCLYMONT MINES INC.	100
160	393654	MCX 2	06/03/2002	03/01/2019	500	MCLYMONT MINES INC.	100
161	393653	MCX 1	06/03/2002	03/01/2019	200	MCLYMONT MINES INC.	100
162	585828		06/05/2008	03/01/2019	106.1901	MCLYMONT MINES INC.	100
163	585820		06/05/2008	03/01/2019	407.0153	MCLYMONT MINES INC.	100
164	585821		06/05/2008	03/01/2019	424.6903	MCLYMONT MINES INC.	100
165	222491	MCLYMONT #3	07/23/1986	03/01/2022	500	MCLYMONT MINES INC.	100
166	222492	MCLYMONT #4	07/23/1986	03/01/2022	500	MCLYMONT MINES INC.	100
167	222490	MCLYMONT #2	07/23/1986	03/01/2022	500	MCLYMONT MINES INC.	100
168	222489	MCLYMONT #1	07/23/1986	03/01/2022	500	MCLYMONT MINES INC.	100
169	1020044		06/03/2013	03/01/2019	106.2564	MCLYMONT MINES INC.	100
170	514295		06/10/2005	03/01/2019	194.79	MCLYMONT MINES INC.	100
171	585826		06/05/2008	03/01/2019	301.0003	MCLYMONT MINES INC.	100

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172	**585823**		**06/05/2008**	**03/01/2019**	**318.6776**	**MCLYMONT MINES INC.**	**100**
173	**585829**		**06/05/2008**	**03/01/2019**	**424.8768**	**MCLYMONT MINES INC.**	**100**
174	**585833**		**06/05/2008**	**03/01/2019**	**442.7255**	**MCLYMONT MINES INC.**	**100**
175	**585837**		**06/05/2008**	**03/01/2019**	**425.1136**	**MCLYMONT MINES INC.**	**100**
213	1020047		06/03/2013	02/15/2022	71.0706	MCLYMONT MINES INC.	100
176	1020046		06/03/2013	03/01/2019	106.3101	MCLYMONT MINES INC.	100
177	955909	LINK 1	03/08/2012	03/01/2019	124.0532	MCLYMONT MINES INC.	100
178	835455	STEW	10/08/2010	09/15/2019	354.7837	MCLYMONT MINES INC.	100
179	835464	BLUE SKY 2	10/08/2010	09/15/2019	17.7415	MCLYMONT MINES INC.	100
180	835461	BLUE SKY	10/08/2010	09/15/2019	70.9805	MCLYMONT MINES INC.	100
181	831562	MORNING STAR 12	08/16/2010	03/01/2019	106.3783	MCLYMONT MINES INC.	100
182	831422	MORNING STAR 11	08/12/2010	03/01/2019	124.1219	MCLYMONT MINES INC.	100
183	889450		08/13/2011	03/01/2019	177.3656	MCLYMONT MINES INC.	100
184	831425	MORNING STAR 12	08/12/2010	03/01/2019	248.3233	MCLYMONT MINES INC.	100
185	835465	MORNING STAR EAST	10/08/2010	03/01/2019	425.6729	MCLYMONT MINES INC.	100
186	831417	MORNING STAR 9	08/12/2010	03/01/2019	88.7066	MCLYMONT MINES INC.	100
187	846352	MORNING STAR CENTER	02/13/2011	03/01/2019	443.5784	MCLYMONT MINES INC.	100
188	831416	MORNING STAR 10	08/12/2010	03/01/2019	443.5186	MCLYMONT MINES INC.	100
189	992242	MORNING STAR 13	06/01/2012	02/28/2019	17.7489	MCLYMONT MINES INC.	100
190	831398	MORNING STAR 6	08/12/2010	03/01/2019	319.4798	MCLYMONT MINES INC.	100
191	1016017	WEDNESDAY1	01/16/2013	03/01/2019	88.7743	MCLYMONT MINES INC.	100
192	1019675		05/21/2013	03/01/2019	35.5174	MCLYMONT MINES INC.	100
193	855251		05/19/2011	03/01/2019	71.0075	MCLYMONT MINES INC.	100
194	1019673		05/21/2013	03/01/2019	71.0231	MCLYMONT MINES INC.	100
195	855255	MORNING STAR WEST 1	05/19/2011	03/01/2019	35.5174	MCLYMONT MINES INC.	100
196	855247	MORNING STAR WEST	05/19/2011	03/01/2019	443.896	MCLYMONT MINES INC.	100
197	939562	ARGENT	01/02/2012	03/01/2019	71.015	MCLYMONT MINES INC.	100
198	703885	MORNING STAR 1	01/21/2010	03/01/2019	443.8385	MCLYMONT MINES INC.	100
199	831385	MORNING STAR 5	08/12/2010	03/01/2019	88.7441	MCLYMONT MINES INC.	100
200	846377	MORNING STAR LTN	02/13/2011	03/01/2019	17.7488	MCLYMONT MINES INC.	100
201	703889	MORNING STAR 2	01/21/2010	03/01/2019	177.5469	MCLYMONT MINES INC.	100
202	846348	MORNING STAR EAST 1	02/13/2011	03/01/2019	355.0741	MCLYMONT MINES INC.	100
203	1028020	KING2	05/02/2014	05/02/2019	887.6571	MCLYMONT MINES INC.	100
204	855173		05/18/2011	03/01/2019	71.0343	MCLYMONT MINES INC.	100
205	846373	MORNING STAR LT	02/13/2011	03/01/2019	17.7586	MCLYMONT MINES INC.	100
206	856135		06/02/2011	03/01/2019	88.803	MCLYMONT MINES INC.	100
207	856051		06/01/2011	03/01/2019	106.5633	MCLYMONT MINES INC.	100

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208	856138	MORNING STAR SOUTH	06/02/2011	03/01/2019	159.8801	MCLYMONT MINES INC.	100
209	1020048		06/03/2013	03/01/2019	266.4394	MCLYMONT MINES INC.	100
210	1016011	A	01/16/2013	03/01/2019	35.5289	MCLYMONT MINES INC.	100
211	1028021	KING 3	05/02/2014	05/02/2019	444.1989	MCLYMONT MINES INC.	100
212	1016016	B	01/16/2013	01/16/2019	17.7664	MCLYMONT MINES INC.	100