

AMENDMENT NO. 2
TO THE MINERAL PROPERTY OPTION AGREEMENT

This agreement is dated for reference March 20, 2019 (the “**Amendment**”)

AMONG:

CRYSTAL LAKE MINING CORPORATION, a company duly incorporated pursuant to the laws of British Columbia and having an office address at 13236 Cliffstone Court, Lake Country, British Columbia, V4V 2R1 (hereinafter referred to as “**CLM**”)

AND:

ROMIOS GOLD RESOURCES INC., a corporation duly existing under the laws of Ontario and having an office address at Suite 500 – 2 Toronto St., Toronto ON, M5C 2B6 (hereinafter referred to as “**Romios**”)

AND:

MCLYMONT MINES INC., a company duly existing under the laws of British Columbia and a wholly owned subsidiary of Romios and having its registered office at 2900 - 595 Burrard Street, Vancouver BC V7X 1J5 (hereinafter referred to as “**McLymont**”)

WHEREAS:

- A. CLM, Romios and McLymont entered into a mineral property option agreement dated for reference November 29, 2018 (the “**Option Agreement**”) which sets forth the primary terms of an option by which CLM may acquire 100% of Romios’ interest in its Newmont Lake mineral property.
- B. The Parties amended the Agreement by Amendment 1 dated February 4, 2019 and wish to further amend the Option Agreement as more particularly set forth herein.
- C. CLM is closing a private placement for up to \$4,000,000 and has provided Romios with a list of investors and copies of subscription agreements. CLM does not have all the funds in its bank account yet.

THIS AGREEMENT WITNESSES that in consideration of the mutual covenants and premises contained in this Agreement, the receipt and sufficiency of which are hereby acknowledged, the Parties agree as follows:

- 1. Romios and CLM agree to change the date referred to in section 3.2 of the Option Agreement from March 18, 2019 to March 29, 2019 on the following conditions:

- (a) CLM will close the first tranche of the private placement of at least \$3,500,000 on or before Friday, March 29, 2019 and provide confirmation to Romios from CLM's bank account or other confirmation satisfactory to Romios in its sole discretion that the funds have been received;
 - (b) on or before March 29, 2019, CLM will pay Romios the second and the third option cash payments in the total amount of \$500,000 (\$250,000 X 2 = \$500,000) and the fourth option cash payment within 90 days from March 29, 2019;
 - (c) on or before March 29, 2019, CLM shall deliver a Program and Funding Confirmation in accordance with the terms of the Option Agreement; and
 - (d) CLM will allow Romios to borrow assessment credits from CLM's work at Newmont Lake property to maintain Romios' contiguous claims that are not included in the Option Agreement provided such borrowed assessment credits are replaced by Romios in an equivalent amount within a reasonable period of time after Romios has received such borrowed assessment credits. The parties acknowledge that such an exchange of assessment credits will not have a negative impact on CLM.
- 2. If the provisions of sections 1 (a), (b) and (c) have not been satisfied by March 29, 2019, the Option Agreement shall be terminated unless agreed otherwise by the parties. In all other respects the Option Agreement shall continue in full force and effect.
 - 3. The recitals shall form an integral part of this Amendment.
 - 4. This Amendment shall enure to the benefit of and be binding upon the Parties and their respective successors and permitted assigns.
 - 5. This Amendment may be executed in any number of counterparts and delivered by facsimile or email in a portable document format with the same effect as if all Parties to this Amendment had signed the same document and all counterparts will be construed together and will constitute one and the same instrument and any facsimile or portable document format signature shall be taken as an original.

IN WITNESS WHEREOF the Parties hereto have duly executed this Amendment as of the date first above written.

**CRYSTAL LAKE MINING
CORPORATION**

Per: "Wally Boguski"
Name: Wally Boguski
Title: COO

ROMIOS GOLD RESOURCES INC.

Per: "Tom Drivas"
Name: Tom Drivas
Title: President and CEO

MCLYMONT MINES INC.

Per: “Tom Drivas”

Name: Tom Drivas

Title: President and CEO