

## Principal Officers:

Keith M. Braaten, P. Eng.  
President & CEO  
Jodi L. Anhorn, M.Sc., P. Eng.  
Executive Vice President & COO

## Officers / Vice Presidents:

Caralyn P. Bennett, P. Eng.  
Tim R. Freeborn, P. Eng.  
Leonard L. Herchen, P. Eng.  
Myron J. Hladyshevsky, P. Eng.  
Todd J. Ikeda, P. Eng.  
Bryan M. Joa, P. Eng.  
Mark Jobin, P. Geol.  
John E. Keith, P. Eng.

April 28, 2015

**DELIVERED VIA SEDAR**

Alberta Securities Commission  
British Columbia Securities Commission  
Financial and Consumer Affairs Authority of Saskatchewan  
Manitoba Securities Commission  
Ontario Securities Commission  
Autorité des marchés financiers  
Nova Scotia Securities Commission  
Financial and Consumer Services Commission of New Brunswick  
Securities Commission of Newfoundland and Labrador  
Superintendent of Securities, Department of Justice and Public Safety, Prince Edward Island

Dear Sirs:

**Re: Parex Resources Inc. (the "Corporation") – Final Short Form Prospectus dated April 28, 2015 (the "Prospectus")**

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We are a firm of independent geological and petroleum engineering consultants and we refer to: (i) our report dated February 13, 2015 evaluating the crude oil and natural gas reserves attributable to the Corporation's properties as at December 31, 2014; (ii) our report dated February 4, 2014 evaluating the crude oil and natural gas reserves attributable to the Corporation's properties as at December 31, 2013; and (iii) our report dated March 10, 2014 evaluating the crude oil reserves attributable to the properties of Verano Energy Limited as at December 31, 2013 (collectively, the "Reports").

We hereby consent to the use of our firm's name and to the use of our Reports in the Prospectus and in the documents incorporated by reference in the Prospectus.

We have read the Prospectus and the documents incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that is derived from our Reports, or that are within our knowledge as a result of the services we provided in preparing the Report.

Yours truly,

**GLJ PETROLEUM CONSULTANTS LTD.**



Jodi L. Anhorn, M. Sc., P. Eng.  
Executive Vice President and COO