



SILVER X MINING CORP.

Suite 1430 – 800 West Pender Street, Vancouver, B.C. V6C 2V6

April 4, 2024

British Columbia Securities Commission
Pacific Centre, 701 West Georgia St.
Vancouver, BC
V7Y 1L2

Alberta Securities Commission
Suite 600, 250 – 5th Street SW
Calgary, Alberta T2P 0R4

RE: Silver X Mining Corp. the “Company” Preliminary Economic Assessment Report

The attached Preliminary Economic Assessment Report dated April 4, 2023 (the “Technical Report”) is being refiled to replace and supersede an incorrect version of the Technical Report which was previously filed April 4, 2023.

Yours Truly,

Silver X Mining Corp.
Per:

“Ronald Marino”

Ronald Marino, CFO

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