



**British Columbia
Securities Commission**

Corporate Finance
SEDAR Electronic Correspondence

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RECEIPT

Crimson Falcon Capital Corp.

This is the receipt of the **British Columbia Securities Commission** for the **Amended and Restated Preliminary CPC Prospectus** dated **May 17, 2010** (the amended preliminary prospectus) amending and restating the **Preliminary CPC Prospectus** of the above Issuer dated **November 25, 2009**.

The amended preliminary prospectus has been filed under Multilateral Instrument 11-102 *Passport System* in **Alberta**. A receipt for the amended preliminary prospectus is deemed to be issued by the regulator in this jurisdiction, if the conditions of the Instrument have been satisfied.

May 18, 2010

Michael L. Moretto

Michael L. Moretto, CA
Manager
Corporate Finance

SEDAR Project Number 1504724