



23 October 2008

The Manager
Company Announcements Office
ASX Ltd
4th Floor, 20 Bridge Street
SYDNEY, NSW 2000

Dear Sir

ANNUAL GENERAL MEETING

Perseus Mining Limited advises that its 2008 Annual General Meeting will be held on Friday, 28 November 2008 at 3.00pm at the Gascoyne Room, Level 19 – QV1 Building, 250 St George's Terrace, Perth, Western Australia.

Yours faithfully

A handwritten signature in black ink, appearing to read "S. Shah".

Susmit Shah
Company Secretary