



28 September 2009

The Manager
Company Announcements Office
ASX Ltd
4th Floor, 20 Bridge Street
SYDNEY, NSW 2000

Dear Sir

ANNUAL GENERAL MEETING AND DIRECTOR'S OPTION ISSUE

Perseus Mining Limited advises that its 2009 Annual General Meeting will be held on Friday, 27 November 2009 at the Holiday Inn City Centre, 788 Hay Street, Perth, Western Australia.

Amongst other resolutions to be put to shareholders at that AGM, the Directors will seek approval for the issue of 600,000 options, exercisable at \$1.30 each on or before 31 March 2012 to newly appointed director, T Sean Harvey.

Yours faithfully

A handwritten signature in black ink, appearing to read "S. Shah", written over a horizontal line.

Susmit Shah
Company Secretary