



Update Summary

Entity name

PERSEUS MINING LIMITED

Announcement Type

Update to previous announcement

Date of this announcement

Friday January 06, 2023

Reason for the update

Initial amount of ceased performance rights was overstated by 347,558 due to a double count of lapsed performance rights

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

PERSEUS MINING LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ACN

Registration Number

106808986

1.3 ASX issuer code

PRU

1.4 The announcement is

☒ Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

Initial amount of ceased performance rights was overstated by 347,558 due to a double count of lapsed performance rights

1.4b Date of previous announcement(s) to this update

29/11/2022

1.5 Date of this announcement

6/1/2023



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description	
PRUAI : PERFORMANCE RIGHTS	
Unquoted +equity securities that have ceased	
Number of securities that have ceased	
398,544	
Reason for cessation	
Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	
Date of cessation	Is the entity paying any consideration for the cessation?
1/11/2022	☒ No
Any other information the entity wishes to notify to ASX about the cessation?	

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PRU : ORDINARY FULLY PAID	1,367,463,113

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PRUAI : PERFORMANCE RIGHTS	11,254,970

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.