



Announcement Summary

Name of entity

PERSEUS MINING LIMITED

Announcement type

Update announcement

Type of update

Correction to previous announcement

Date of this announcement

29/4/2026

Reason for update

to correct the remaining number of shares to be bought back commencing 29 April 2026

ASX Security code and description of the class of +securities the subject of the buy-back

PRU : ORDINARY FULLY PAID

The type of buy-back is:

On market buy-back

Total number of +securities bought back before previous day

5,042,579

Total number of +securities bought back on previous day

543,012

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

PERSEUS MINING LIMITED

We (the entity named above) provide the following information about our buy-back.

1.2 Registration number type

ACN

Registration number

106808986

1.3 ASX issuer code

PRU

1.4 The announcement is

Update/amendment to previous announcement

1.4a Type of update

Correction to previous announcement

1.4b Reason for update

to correct the remaining number of shares to be bought back commencing 29 April 2026

1.4c Date of initial notification of buy-back

25/11/2025

1.4d Date of previous announcement to this update

28/4/2026

1.5 Date of this announcement

29/4/2026

1.6 ASX Security code and description of the class of +securities the subject of the buy-back

PRU : ORDINARY FULLY PAID



Part 2 - Type of buy-back

2.1 The type of buy-back is:

On market buy-back



Part 3 - Buy-back details

Part 3A - Details of +securities, price and reason

3A.1 Total number of +securities on issue in the class of +securities to be bought back

1,351,230,319

3A.4 Does the entity intend to buy back a minimum number of +securities

No

3A.5 Does the entity intend to buy back a maximum number of securities

Yes

3A.5a Maximum number of securities proposed to be bought back

40,000,000

3A.6 Name of broker or brokers who will offer to buy back +securities on the entity's behalf

Broker name:

Barrenjoey Market Pty Limited

3A.9 Are the +securities being bought back for a cash consideration?

Yes

3A.9a Is the price to be paid for +securities bought back known?

No

3A.9a.1 In what currency will the buy-back consideration be paid?

AUD - Australian Dollar

Part 3B - Buy-back restrictions and conditions

3B.1 Does the buy-back require security holder approval?

No



Part 3C - Key dates

On-market buy-back

3C.2 Proposed buy-back start date

15/12/2025

3C.3 Proposed buy-back end date

28/8/2026

Part 3D - Other Information

3D.1 Any other information the entity wishes to notify to ASX about the buy-back

This Appendix 3C supersedes and replaces the Appendix 3C dated 27 August 2025. No securities were purchased during the period of effectiveness of the now superseded Appendix 3C dated 27 August 2025.

**Part 4 - Daily buy-back notification**

A daily buy-back notification must be submitted for Employee share scheme, On-market, Equal access share scheme and Other buy-backs at least half an hour before the commencement of trading on the +business day after any day on which +securities are bought back (per listing rule 3.8A)

Please verify if the pre-populated values are accurate as they are only indicative based on previous online submissions. The pre-populated values may not be accurate if previous online submissions are still in-flight or in case of announcements made via a MS Word form.

Whilst you may over-ride a pre-populated value, once over-ridden it will not be possible to retrieve the previously pre-populated value.

4.1 Date of this notification

28/4/2026

4.2 Previous day on which +securities were bought back

27/4/2026

	Before previous day	On previous day
4.3 Total number of +securities bought back, or in relation to which acceptances have been received	5,042,579	543,012
4.4 Total consideration paid or payable for the +securities	AUD 27,224,287.71000	AUD 2,997,995.61000
4.5 Highest price paid	AUD 6.03000000	AUD 5.58000000
	Date highest price was paid:	
	24/2/2026	
4.6 Lowest price paid	AUD 4.81000000	AUD 5.48000000
	Date lowest price was paid:	
	27/3/2026	

4.7 Highest price allowed to be paid by entity on the previous day under listing rule 7.33:

AUD 5.85000000

4.8 If the entity has disclosed an intention to buy back a maximum number of +securities, the remaining number of +securities to be bought back as at the end of the previous day

34,414,409