Alberta Corporation/Non-Profit Search
Corporate Registration System

Date of Search: 2010/02/10
Time of Search: 03:11 PM
Search provided by: BENNETT JONES SERVICES LIMITED PARTNERSHIP, CALG.

Service Request Number: 14290491
Customer Reference Number: 12360-35/BDM/crm

Corporate Access Number: 2013174822
Legal Entity Name: SECURE ENERGY SERVICES INC.

Legal Entity Status: Active
Alberta Corporation Type: Named Alberta Corporation
Method of Registration: Amalgamation
Registration Date: 2007/04/24 YYYY/MM/DD

Registered Office:
Street: 1201, 333 - 7TH AVENUE SW
City: CALGARY
Province: ALBERTA
Postal Code: T2P 2Z1

Directors:

Last Name: AMIRAULT
First Name: RENE
Street/Box Number: 1201, 333 - 7TH AVENUE SW
City: CALGARY
Province: ALBERTA
Postal Code: T2P 2Z1

Last Name: COBBE
First Name: MURRAY
Street/Box Number: 1201, 333 - 7TH AVENUE SW
City: CALGARY

Province: ALBERTA
Postal Code: T2P 2Z1

Last Name: JOHNSON
First Name: DAVID
Street/Box Number: 1 SPRINGSHIRE PLACE
City: CALGARY
Province: ALBERTA
Postal Code: T3Z 3L2

Last Name: MUNRO
First Name: BRAD
Street/Box Number: 7 DELARONDE BAY
City: SASKATOON
Province: SASKATCHEWAN
Postal Code: S7J 3Z3

Last Name: NUGENT
First Name: KEVIN
Street/Box Number: 1556 EVERGREEN HILL SW
City: CALGARY
Province: ALBERTA
Postal Code: T2Y 2R7

Voting Shareholders:

Last Name: AMIRAULT
First Name: RENE
Street: 1201, 333 - 7TH AVENUE SW
City: CALGARY
Province: ALBERTA
Postal Code: T2P 2Z1
Percent Of Voting Shares: 5

Last Name: ENERGY TWO EQUITY FUND C/O PENSION FINANCIAL SERVICES
Street: 110 , 360 ST. JACQUES W
City: MONTREAL
Province: QUEBEC
Postal Code: H2Y 1P5
Percent Of Voting Shares: 4.59

Last Name:	LIBRA FUND C/O CITIBANK CANADA
Street:	18 FLOOR, 123 FRONT ST. WEST
City:	TORONTO
Province:	ONTARIO
Postal Code:	M5J 2M3
Percent Of Voting Shares:	6.38

Last Name:	RENE AMIRAULT FAMILY TRUST
Street:	20 EVERGREEN BLUFF MEWS SW
City:	CALGARY
Province:	ALBERTA
Postal Code:	T2Y 4V7
Percent Of Voting Shares:	6.01

Last Name:	WELLINGTON CAPITAL MGT C/O RBC DEXIA
Street:	200 BAY ST. ROYAL BANK PLAZA, SL LEVEL, S TOWER
City:	TORONTO
Province:	ONTARIO
Postal Code:	M5J 2J5
Percent Of Voting Shares:	6.07

Details From Current Articles:

The information in this legal entity table supersedes equivalent electronic attachments

Share Structure:	SEE SCHEDULE 'A'
Share Transfers Restrictions:	NONE
Min Number Of Directors:	1
Max Number Of Directors:	7
Business Restricted To:	N/A
Business Restricted From:	N/A
Other Provisions:	THE ATTACHED SCHEDULE OF OTHER PROVISIONS IS INCORPORATED INTO AND FORMS PART OF THIS FORM.

Other Information:

Amalgamation Predecessors:

Corporate Access Number	Legal Entity Name
2012327116	1232711 ALBERTA INC.
2012382731	SECURE ENERGY SERVICES INC.

Last Annual Return Filed:

File Year	Date Filed (YYYY/MM/DD)
2009	2009/06/23

Filing History:

List Date (YYYY/MM/DD)	Type of Filing
2007/04/24	Amalgamate Alberta Corporation
2009/06/23	Enter Annual Returns for Alberta and Extra-Provincial Corp.
2009/06/25	Change Address
2009/07/27	Name/Structure Change Alberta Corporation
2009/07/31	Change Director / Shareholder

Attachments:

Attachment Type	Microfilm Bar Code	Date Recorded (YYYY/MM/DD)
Statutory Declaration	10000005101379412	2007/04/24
Share Structure	ELECTRONIC	2007/04/24
Restrictions on Share Transfers	ELECTRONIC	2007/04/24
Other Rules or Provisions	ELECTRONIC	2007/04/24
Other Rules or Provisions	ELECTRONIC	2007/04/30
Other Rules or Provisions	ELECTRONIC	2009/07/27

This is to certify that, as of this date, the above information is an accurate reproduction of data contained within the official records of the Corporate Registry.

REGISTRAR OF CORPORATIONS

SCHEDULE 'A'

The authorized capital of the Corporation shall consist of an unlimited number of Common Shares and an unlimited number of Preferred Shares which shares shall have the following rights, privileges, restrictions and conditions:

COMMON SHARES

Voting Rights

The holders of Common Shares shall be entitled to notice of, to attend and to one (1) vote per share held at any meeting of the shareholders of the Corporation (other than meetings of a class or series of shares of the Corporation other than the Common Shares as such).

Dividends

The holders of Common Shares shall be entitled to receive dividends as and when declared by the Board of Directors of the Corporation on the Common Shares as a class, subject to prior satisfaction of all preferential rights to dividends attached to all shares of other classes of shares of the Corporation ranking in priority to the Common Shares in respect of dividends.

Liquidation

The holders of Common Shares shall be entitled in the event of any liquidation, dissolution or winding-up of the Corporation, whether voluntary or involuntary, or any other distribution of the assets of the Corporation among its shareholders for the purpose of winding-up its affairs, and subject to prior satisfaction of all preferential rights to return of capital on dissolution attached to all shares of other classes of shares of the Corporation ranking in priority to the Common Shares in respect of return of capital on dissolution, to share rateably, together with the holders of shares of any other class of shares of the Corporation ranking equally with the Common Shares in respect of return of capital, in such assets of the Corporation as are available for distribution.

PREFERRED SHARES

The rights, privileges, restrictions and conditions attaching to the Preferred Shares, as a class, shall be as follows:

Issuance in Series

Subject to the filing of Articles of Amendment in accordance with the Business Corporations Act (Alberta) (the "Act"), the Board of Directors may at any time and from time to time issue the Preferred Shares in one or more series, each series to consist of such number of shares as may, before the issuance thereof, be determined by the Board of Directors.

Subject to the filing of Articles of Amendment in accordance with the Act, the Board of Directors may from time to time fix, before issuance, the designation, rights, privileges, restrictions and conditions attaching to each series of

Preferred Shares including, without limiting the generality of the foregoing, the amount, if any, specified as being payable preferentially to such series on a Distribution, the extent, if any, of further participation on a Distribution, voting rights, if any, and dividend rights (including whether such dividends be preferential, or cumulative or non-cumulative), if any.

Dividends

The holders of each series of Preferred Shares shall be entitled, in priority to holders of Common Shares and any other shares of the Corporation ranking junior to the Preferred Shares from time to time with respect to the payment of dividends, to be paid rateably with holders of each other series of Preferred Shares, the amount of accumulated dividends, if any, specified as being payable preferentially to the holders of such series.

Liquidation

In the event of a Distribution, holders of each series of Preferred Shares shall be entitled, in priority to holders of Common Shares and any other shares of the Corporation ranking junior to the Preferred Shares from time to time with respect to payment on a Distribution, to be paid rateably with holders of each series of Preferred Shares the amount, if any, specified as being payable preferentially to the holders of such series on a Distribution.

SCHEDULE OF OTHER PROVISIONS

1. The Directors of the Corporation may, from time to time:

(a) borrow money on the credit of the Corporation;

(b) re-issue, sell or pledge debt obligations of the Corporation;

(c) mortgage, hypothecate, pledge or otherwise create a security interest in all or subsequently acquired to secure any debt obligation of the Corporation; and

(d) sign bills, notes, contracts and other evidence of or securities for money borrowed or to be borrowed.

2. The directors may, between annual general meetings, appoint one or more additional directors of the Corporation to serve until the next annual general meeting, but the number of additional directors shall not at any time exceed 1/3 of the number of directors who held office at the expiration of the last annual meeting of the Corporation