

December 29, 2020

Ontario Securities Commission
British Columbia Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
The Manitoba Securities Commission
New Brunswick Financial and Consumer Services Commission
Nova Scotia Securities Commission
Office of the Superintendent of Securities, Prince Edward Island
Securities NL, Government of Newfoundland and Labrador

Dear Sir/Mesdames:

Re: Field Trip Health Limited (the Company)

We refer to the short form prospectus of the Company dated December 29, 2020 relating to the offering of an aggregate of 3,868,000 Units of the Company at a price of \$4.50 per Unit.

We consent to being named and to the use in the above-mentioned short form prospectus, of our report dated August 7, 2020, to the Shareholders of Field Trip Psychedelics Inc. on the following financial statements:

- a. Consolidated statements of financial position as at March 31, 2020 and,
- b. Consolidated statements of loss and comprehensive loss, changes in equity and cash flows and the notes to the consolidated financial statements for the period ended March 31, 2020.

We report that we have read the short form prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the consolidated financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours truly,



**Chartered Professional Accountants,
Licensed Public Accountants**