

**NOVO RESOURCES CORP.**

**Notice of Change of Year End  
Pursuant to Part 4 of National Instrument 51-102 –  
Continuous Disclosure Obligations**

Notice is hereby provided that, pursuant to Section 4.8(2) of National Instrument 51-102 – Continuous Disclosure Obligations (“**NI 51-102**”), Novo Resources Corp. (the “**Company**”) has decided to change its year-end.

The Company is changing its year-end in order to align financial reporting with the calendar year and its industry peers.

Please be advised that:

- (a) The Company’s old financial year-end was January 31.
- (b) The Company’s new financial year-end is December 31.
- (c) The Company’s transition year-end is December 31, 2020.
- (d) The length and ending date of the periods, including comparative periods, of the interim and annual financial statements to be filed for the Company’s transition year and the Company’s new financial year are as follows:

i. Transition year

- a. Annual financial statements for the eleven months ended December 31, 2020 with the comparative period being the year ended January 31, 2020 – Filing deadline: April 30, 2021.

ii. New financial year

- a. Three months ended March 31, 2021 with the comparative period being the three months ended March 31, 2020 – Filing deadline: May 30, 2021;
- b. Six months ended June 30, 2021 with the comparative period being the six months ended June 30, 2020 – Filing deadline: August 29, 2021;
- c. Nine months ended September 30, 2021 with the comparative period being the nine months ended September 30, 2020 – Filing deadline: November 29, 2021; and
- d. Audited annual financial statements for the year ended December 31, 2021 with the comparative period being the eleven months ended December 31, 2020 – Filing deadline: April 30, 2022.

DATED as of December 22, 2020.

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By: “Ronan Sabo-Walsh”  
Name: Ronan Sabo-Walsh  
Title: CFO & Corporate Secretary