

CONSENT

March 2, 2017

TO: Ontario Securities Commission, as Principal Regulator
British Columbia Securities Commission
Alberta Securities Commission
(collectively, the “**Commissions**”)

Dear Sirs and Mesdames:

Re: Filing of Technical Report by Almonty Industries Inc. (“Almonty”)

Reference is made to the following technical reports:

- “Technical Report on the Mineral Resources and Reserves of the Panasqueira Mine, Portugal” dated 31st December, 2016;

which has been prepared by the undersigned for Almonty (collectively referred to as the “**Technical Report**”).

Pursuant to Section 8.3 of National Instrument 43-101 – *Standards of Disclosure for Mineral Projects* (“**NI 43-101**”), the undersigned hereby consents to the public filing of the Technical Report by Almonty Industries Inc. with the Commissions, and acknowledges that the Technical Report will become part of Almonty’s public record.

Pursuant to Section 8.3 of NI 43-101, the undersigned also hereby consents to the inclusion of extracts from, or a summary of, the Technical Report in the written disclosure contained in Almonty’s March 2nd, 2017 news release (the “**News Release**”).

The undersigned confirms that he has read the written disclosure in the News Release and that it fairly and accurately represents the information in the Technical Report and the information in the Technical Report that supports the disclosure.

Yours very truly,

“Adam Wheeler”

Adam Wheeler