

**FORM 51-102F3  
MATERIAL CHANGE REPORT**

**Item 1: Name and Address of Company**

Ord Mountain Resources Corp. (the “Company”)  
11th Floor, 1111 Melville Street  
Vancouver, BC V6E 3V6

**Item 2: Date of Material Change**

May 29, 2012

**Item 3: News Release**

The news release was disseminated by Stockwatch and Baystreet on May 31, 2012.

**Item 4: Summary of Material Change**

The Company’s listing was transferred to the NEX board of the TSX Venture Exchange and cancelled 600,000 common shares of the Company.

**Item 5: Full Description of Material Change**

*5.1 Full Description of Material Change*

The Company has not completed its qualifying transaction within the prescribed time frame and in accordance with the TSX Venture Exchange (the “Exchange”) Policy 2.4. Therefore, effective at the opening on June 1, 2012, the Company’s listing was transferred to the NEX board of the Exchange and its tier classification has been changed from Tier 2 to NEX. The trading symbol for the Company was changed from OMR.P to OMR.H.

In connection with the Exchange Policy 2.4, 600,000 common shares of the Company purchased by the directors of the Company and held in escrow have been cancelled effective May 29, 2012. For further information on the listing transfer and the share cancellation, please refer to the management information circular of the Company dated April 16, 2012 and filed on www.sedar.com on April 19, 2012.

*5.2 Disclosure for Restructuring Transactions*

N/A

**Item 6: Reliance on subsection 7.1(2) or (3) of National Instrument 51-102**

N/A

**Item 7: Omitted Information**

None

**Item 8: Executive Officer**

Gong (Michael) Chen, President, Chief Executive Officer and Director (604) 484-7129

**Item 9: Date of Report**

June 1, 2012