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Ord Mountain Resources Corp. Enters into Business Combination Agreement with Penta 5 Packaging Inc.

June 24, 2016 - Vancouver, British Columbia. **ORD MOUNTAIN RESOURCES CORP. ("Ord") (TSX-V: OMR.H),** a capital pool company, is pleased to announce that it has entered into a business combination agreement dated June 22, 2016 (the "Definitive Agreement") with Penta 5 Packaging Inc. ("Penta 5") and 1080199 B.C. Ltd., being a wholly owned subsidiary of Ord, ("Subco") whereby Ord has agreed to acquire all of the issued and outstanding shares of Penta 5 (the "Transaction"). Ord is a capital pool company ("CPC") and intends the Transaction to constitute a qualifying transaction under the TSX Venture Exchange (the "Exchange" or "TSX-V") Policy 2.4 – *Capital Pool Companies*. Upon successful completion of the Transaction, Ord is expected to be a Tier 2 industrial issuer.

About Penta 5 Packaging Inc.

Penta 5 was incorporated on January 21, 2016 under the laws of the province of British Columbia. Prior to the completion of the Transaction, Penta 5 will acquire all of the members' interest of Penta 5 USA LLC ("Penta 5 USA"). Penta 5 USA was organized as a limited liability company under the laws of the State of Florida on June 2, 2014. Penta 5 USA is a contract packaging service company engaged in the following segments: (i) beverages, (ii) industrial and (iii) medical packaging, (the "Penta 5 Business"). The Penta 5 Business is focused on two different business offerings:

1. Penta 5 USA's contract packaging business which operates through Redi-2-PaQ Home Products, LLC ("Redi-2-PaQ"); and

2. Penta 5 USA's consumer products business which operates through the following entities:

    a) MosquitoPaQ, LLC which is offers products to protect against mosquito bites;

    b) BeerPaQ, LLC which offers pouches to the craft beer industry as well as for outdoor activities;

    c) BevPaQ, LLC which offers water in pouches for human consumption; and

    d) DnR, LLC which offers pouches for the medical industry and products for humanitarian groups.

Penta 5 USA utilizes unique packaging systems that are engineered to meet specific customer demands.

The annual financial information of Penta 5 USA for the fiscal years ended December 31, 2015 and 2014 will be provided in a further news release at a later date.

Penta 5 USA is controlled by Charles Murray of Sarasota, Florida, who is expected to be the Chairman, Chief Executive Officer and a director of Ord following closing of the Transaction.

The information contained in this press release relating to Penta 5 or Penta 5 USA has been furnished by Penta 5. Although Ord has no knowledge that would indicate that any statements contained herein concerning Penta 5 or Penta 5 USA are untrue or incomplete, neither Ord nor any of its directors or officers assumes any responsibility for the accuracy or completeness of such information or for any failure by Penta 5 to ensure disclosure of events or facts that may have occurred which may affect the significance or accuracy of any such information.

Terms and Conditions of Proposed Qualifying Transaction

On June 22, 2016, Ord entered into the Definitive Agreement with Penta 5 and Subco whereby Ord has agreed to acquire all of the issued and outstanding common shares of Penta 5. Under the terms of the Agreement, each shareholder of Penta 5 will receive one common share of Ord at a deemed price of USD $0.50 per share in exchange for each common share of Penta 5. The Transaction, if completed, will be structured as a three-cornered amalgamation whereby Penta 5 will amalgamate with Subco (the "Amalgamation").

Completion of the Transaction is subject to certain conditions, including the following:

1. An interim non-brokered private placement consisting of (a) 1,000,000 shares of Penta 5 at a price of USD $0.25 per share for gross proceeds of USD $250,000, and (b) 1,000,000 shares of Penta 5 at a price of CAD $0.25 per share for gross proceeds of CAD $250,000;

2. a non-brokered private placement of 10,000,000 shares of Penta 5 at a price of USD $0.50 per share for gross proceeds of USD $5,000,000; and

3. the acquisition of Penta 5 USA and, in consideration of which, Penta 5 will issue 41,000,000 shares to the members of Penta 5 USA.

Proceeds of the non-brokered private placement financing are anticipated to be used for product development and marketing of the Penta 5 Business, expenses incurred under the Transaction and general working capital purposes.

Following closing of the above financings of Penta 5 and its acquisition of Penta 5 USA, Penta 5 is expected to have issued and outstanding of 67,000,000 common shares. Immediately prior to the Amalgamation, the issued and outstanding common shares of Ord are expected to be 2,370,000. Following the Amalgamation, the issued and outstanding of the Ord is expected to be 69,370,000.

All securities to be issued to the shareholders of Penta 5 who will become Principals (as defined by the policies of the Exchange) of Ord are expected to be escrowed pursuant to the policies of the Exchange. Penta 5, at its sole cost and expense, may need to obtain a fairness opinion or valuation if required by the Exchange. Any opinion or valuation, if rendered, will determine whether any securities issued to such shareholders of Penta 5 will be issued, and escrowed, as Value Securities or Surplus Securities in accordance with policies of the Exchange.

Subject to the prior consent of the Exchange and applicable securities regulation, completion of the Transaction is subject to Gong (Michael) Chen entering into a share purchase agreement or transfer agreement (the "Escrowed Shares Transfer Agreement") with a transferee identified by Penta 5, pursuant to which Mr. Chen will sell 125,000 common shares of Ord held in escrow at a price of CAD $0.20 per share.

In addition, completion of the Transaction is subject to each of the current shareholders of Penta 5 entering into a voting support agreement (the "Voting Support Agreement") with Charles Murray, individually and in any capacity in which Charles Murray has a beneficial interest in Penta 5 or Ord, as applicable, whereby each shareholder of Penta 5 will vote all of the shares held by such shareholder in Penta 5 and Ord, as applicable, as follows: (i) in favour of Charles Murray as a director of the Penta 5 and/or Ord and/or any other directors nominated or proposed by Charles Murray; (ii) in the same manner as Charles Murray in favor or against the issuance and/or authorization of additional shares of the Penta 5 or Ord, as applicable; (iii) in the same manner as Charles Murray in favor or against increasing or decreasing the size of the board of directors of Penta 5 and/or Ord, as applicable, at each annual general meeting or special meeting of the Penta 5and/or Ord or action by written consent subsequent to completion of the Transaction; and (iv) in favour of and in the same manner as Charles Murray with respect to any and all matters put to a vote of the shareholders of Penta 5 and/or Ord subsequent to completion of the Transaction.

In conjunction with and prior to closing of the Transaction, Ord agreed to change it jurisdiction of incorporation from the Cayman Island to the province of British Columbia (the “Continuation”).

In addition, completion of the Transaction is subject to Ord implementing the following restrictions on the issuance of common shares of Ord (the “Share Restrictions”):

1. The authorized capital of Ord shall be limited to 105,000,000 common shares; and

2. Ord will be prohibited from issuing any common shares or rights to acquire common shares without unanimous approval from the board of directors of Ord.

Following closing of the Transaction, Ord plans to change its name to "Penta 5 Packaging Inc." and the common shares of Ord are expected to be listed on the Exchange under a new trading symbol.

None of the Non-Arm’s Length Parties to Ord has any direct or indirect interest in Penta 5 or Penta 5 USA nor are they insiders of Penta 5 or Penta 5 USA. The Transaction does not constitute a "Non-Arm's Length Qualifying Transaction" as defined in Exchange Policy 2.4 and consequently Ord does not expect that it will be required to obtain shareholder approval for the Transaction, except in connection with the Continuation.

Conditions to Closing the Transaction

The obligations of Ord and Penta 5 to complete the Transaction are subject to the satisfaction of customary conditions precedent including, but not limited to: (i) Exchange approval; (ii) the receipt of all necessary shareholder and board of director approvals; (iii) the completion of the Penta 5 financings; (iv) the completion of the acquisition of Penta 5 USA by Penta 5; (v) the completion of the Continuation, (vi) the implementation of the Share Restrictions; (vii) the entry into the Escrowed Shares Transfer Agreement, (viii) the entry into the Voting Support Agreements and (ix) other conditions which are customary for a transaction such as the Transaction.

Closing Date

The closing of the Transaction is expected to occur on the fifth business day following the date on which all of the conditions precedent to the completion of the transactions contemplated in the Definitive Agreement, but no later than September 30, 2016, or such other date as may be agreed to by the parties in writing.

Expenses

Generally, each of Ord, Subco and Penta 5 agreed to bear its own respective professional fees and expenses incurred in connection with the Transaction. Penta 5 has paid CAD $30,000 as a non-refundable deposit to Ord’s legal counsel in trust (the “Deposit”), which will be released to Ord in the event of the termination of the Definitive Agreement. In addition, in the event of the termination of the Definitive Agreement, Pental 5 agreed to be responsible for the payment of the fees and expenses of Ord’s legal counsel incurred in connection with the Continuation.

Directors, Officers and Insiders of Resulting Issuer

Upon completion of the Transaction, it is anticipated that the board of directors of Ord will comprise of a minimum of five individuals. As of the date of this press release, the following persons are anticipated to be the directors, officers and insiders of Ord following completion of the Transaction:

Charles Murray, Chief Executive Officer, Chairman, Director and 10% Shareholder

Charles Murray has served as manager of Penta 5 USA, LLC since June 2014. Since 1996, Mr. C. Murray has acted as Chief Executive Officer of PPI Technologies Group a packaging company and predecessor to Penta 5. Mr. C. Murray is the founder of the Penta 5 Business and the inventor of the technologies utilized by Penta 5. Mr. C. Murray has a Master's of Business Administration from California Coast University and a Bachelor of Science in Chemistry from the University of Witwatersrand.

Stuart Murray, *President and Director*

Since 1996, Stuart Murray has acted as President of PPI Technologies Group a packaging company and predecessor to Penta 5. Mr. S. Murray has a Bachelor of Science in Math and English from the University of Chicago.

Karen Hartman, *Chief Financial Officer and Corporate Secretary*

Since 1996, Karen Hartman has acted as Chief Financial Officer of PPI Technologies Group a packaging company and predecessor to Penta 5. Ms. Hartman has a Bachelor of Arts from Nova Southeastern University and an MBA from the University of South Florida.

Penela Klomp*, Director*

Penela Klomp has been the Corporate Secretary and Administrator of Hatch Interactive Technologies Corp. (HAT.C) a CSE listed technology company, since February 2015. Ms. Klomp has served as Secretary of Tasca Resources Ltd. (TAC.V) a TSX-V listed exploration company, since January 2010. In addition, Ms. Klomp has been the Corporate Secretary and Administrator of Letho Resources Inc. (LET.V) a TSX-V listed exploration company, since January 2010. Mr. Klomp served as Secretary of First Lithium Resources Inc. from January 2010 to May 2014.

Robert Hall, *Director*

Robert Hall has been the owner of Rob Hall Consulting Ltd., a business consulting firm since May 2006. Mr. Hall has served as the CEO, CFO and director of Abcana Capital Inc. (ABQ.V), a TSX-V Capital Pool Company, since March 2014. Mr. Hall has been a director and CFO of Letho Resources Inc. (LET.V) a TSX-V listed exploration company, since September 2012 and Mr. Hall has served as Director and CFO of Doubleview Capital Corp. (DBV.V) a TSX-V listed exploration company, since 2013.

Mr. Hall served as a director of Stream Oil & Gas Ltd., a former TSX-V listed company, from July 2014 to November 2014. Mr. Hall Served as a director of Windfire Capital Corp. (WIF.H), a NEX listed company from December 2011 to February 2015. Mr. Hall served as a director of Alberta Star Development Corp., now a TSX-V listed investment and venture capital company by the name Elysee Development Corp. (ELC.V) from September 2006 to June 2014. Mr. Hall served as a director and CFO of Dynamic Gold Corp. (DYGO.Q) an OTCQB quoted exploration company from May 2007 to September 2013. Mr. Hall served as a director of Arctic Hunter Energy Inc. (AHU.C) a CSE listed exploration company from February 2006 to December 2014. Mr. Hall obtained a Bachelor's degree in Human Kinetics from the University of British Columbia.

Sponsorship

Ord intends to apply for an exemption to the requirement to engage a sponsor pursuant to the Exchange Policy 2.2 – *Sponsorship and Sponsorship Requirements*, however, there is no assurance that the waiver will be granted.

Trading Halt

Ord's common shares are currently halted and Ord anticipates they will remain halted until the documentation required by the Exchange for the proposed Transaction can be provided to the Exchange.

About Ord

Ord was incorporated on January 7, 2009 under the laws of the Province of British Columbia under the name Silverland Capital Corp. On May 25, 2010, Ord completed its initial public offering. Ord's common shares were listed for trading on the Exchange under the symbol "SV.P" on May 28, 2010. Ord changed its name from "Silverland Capital Corp." to "Sino Environ-Energy Tech Corp." on December 24, 2010 and continued out of British Columbia and into the Cayman Islands as its corporate jurisdiction. Effective December 16, 2011, Ord changed its name from "Sino Environ-Energy Tech Corp. to "Ord Mountain Resources Corp." On February 15, 2012, Ord's shares started trading under the symbol "OMR.P". Ord is a capital pool company within the meaning of the policies of the Exchange.

For further information please contact:

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This press release is not an offer of securities for sale in the United States. The securities described in this press release have not been registered under the U.S. Securities Act of 1933, as amended, and may not be offered or sold in the United States or to, or for the account or benefit of, U.S. persons (as defined in Regulation S under the U.S. Securities Act of 1933, as amended) absent registration or an exemption from registration. This press release shall not constitute an offer to sell or a solicitation of an offer to buy nor shall there be any sale of the securities in any jurisdiction where such offer, solicitation, or sale would be unlawful.

Completion of the Transaction is subject to a number of conditions, including but not limited to, Exchange acceptance and if applicable pursuant to Exchange Requirements, majority of the minority shareholder approval. Where applicable, the Transaction cannot close until the required shareholder approval is obtained. There can be no assurance that the Transaction will be completed as proposed or at all.

Investors are cautioned that, except as disclosed in the management information circular or filing statement to be prepared in connection with the Transaction, any information released or received with respect to the transaction may not be accurate or complete and should not be relied upon. Trading in the securities of a capital pool company should be considered highly speculative.

The TSX Venture Exchange Inc. has in no way passed upon the merits of the proposed Transaction and has neither approved nor disapproved the contents of this press release.

NEITHER TSX VENTURE EXCHANGE NOR ITS REGULATION SERVICES PROVIDER (AS THAT TERM IS DEFINED IN THE POLICIES OF THE TSX VENTURE EXCHANGE) ACCEPTS RESPONSIBILITY FOR THE ADEQUACY OR ACCURACY OF THIS RELEASE.

Disclaimer for Forward-Looking Information

This press release contains forward-looking statements and information that are based on the beliefs of management and reflect Ord's current expectations. When used in this press release, the words "estimate", "project", "belief", "anticipate", "intend", "expect", "plan", "predict", "may" or "should" and the negative of these words or such variations thereon or comparable terminology are intended to identify forward-looking statements and information. The forward-looking statements and information in this press release includes information relating to the completion of the Transaction, the private placement financings, the completion of the acquisition of Penta 5 USA by Penta 5, the completion of the Continuation, the implementation of the Share Restrictions, the entry into the Escrowed Shares Transfer Agreement, the entry into the Voting Support Agreement, filing of financial statements of Penta 5 USA, the Exchange escrow requirements, exemption to the requirement to engage a sponsor, Ord being anticipated to be classified as a Tier 2 industrial issuer, and the directors, officers, and certain shareholders of Ord upon closing of the Transaction.

By their nature, forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause actual results, performance or achievements, or other future events, to be materially different from any future results, performance or achievements expressed or implied by such forward-looking statements. Such factors include, among others, the following risks: risks associated with the completion of the Transaction and matters relating thereto, the inability of the parties to obtain approval of any third parties or shareholders, as required, the unavailability of the exemptions from the prospectus and registration requirements for the issuance of the securities, the refusal of the Exchange to accept the Transaction, the risks associated with the marketing and sale of securities, the need for additional financing, Ord's or Penta 5's ability to raise the necessary capital or to be fully able to implement its business strategies, the volatility of Ord's common share price and volume, the potential for conflicts of interest among certain officers or directors with certain other projects, refusal of the proposed directors or officers to act for any reason, including conflicts of interest, and reliance on key and qualified personnel. Forward-looking statements are made based on management's beliefs, estimates and opinions on the date that statements are made and Ord undertakes no obligation to update forward-looking statements if these beliefs, estimates and opinions or other circumstances should change, except as required under applicable securities legislation. Investors are cautioned against attributing undue certainty to forward-looking statements.