

FORM 71-101F1
FORMS OF SUBMISSION TO JURISDICTION AND APPOINTMENT OF
AGENT FOR SERVICE OF PROCESS

1. MJDS Prospectus Distribution of Securities

1. Name of issuer (the "Issuer"): **Silver Bull Resources, Inc.**
2. Jurisdiction of incorporation of Issuer: **State of Nevada, United States of America**
3. Address of principal place of business of Issuer: **885 West Georgia Street, Suite 2200, Vancouver, British Columbia, Canada V6C 3E8**
4. Description of securities (the "Securities"): **Common Shares**
5. Date of MJDS prospectus (the "Prospectus") under which the Securities are offered: **June 21, 2011**
6. Name of agent (the "Agent"): **Blake, Cassels & Graydon LLP**
7. Address for service of process of Agent in Canada: **Suite 2600, 595 Burrard Street, P.O. Box 49314, Vancouver, British Columbia V7X 1L3**
8. The Issuer designates and appoints the Agent at the address of the Agent stated above as its agent upon whom may be served any notice, pleading, subpoena, summons or other process in any action, investigation or administrative, criminal, quasi-criminal, penal or other proceeding (the "Proceeding") arising out of, relating to or concerning the distribution of the Securities made or purported to be made under the Prospectus or the obligations of the Issuer as a reporting issuer, and irrevocably waives any right to raise as a defense in any such Proceeding any alleged lack of jurisdiction to bring such Proceeding.
9. The Issuer irrevocably and unconditionally submits to the non-exclusive jurisdiction of

(a) the judicial, quasi-judicial and administrative tribunals of each of the provinces of Canada in which the Securities are distributed under the Prospectus; and

(b) any administrative proceeding in any such province,

in any Proceeding arising out of, related to or concerning the distribution of the Securities made or purported to be made under the Prospectus.

10. Until six years after it has ceased to be a reporting issuer in any Canadian province or territory, the Issuer will file a new submission to jurisdiction and appointment of agent for service of process in this form at least 30 days before termination of this submission to jurisdiction and appointment of agent for service of process.
11. Until six years after it has ceased to be a reporting issuer in any Canadian province or territory, the Issuer will file an amended submission to jurisdiction and appointment of agent for service of process at least 30 days before any change in the name or above address of the Agent.
12. This submission to jurisdiction and appointment of agent for service of process will be governed by and construed in accordance with the laws of British Columbia.

Dated: June 21, 2011

SILVER BULL RESOURCES, INC.

By: /s/ "Duncan Hsia"

Name: Duncan Hsia

Title: Director

The undersigned accepts the appointment as agent for service of process of Silver Bull Resources, Inc. under the terms and conditions of the appointment of agent for service of process stated above.

Dated: June 21, 2011

BLAKE, CASSELS & GRAYDON LLP

By: /s/ "Meaghan McCune"