

CONSENT OF INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM

February 6, 2013

VIA SEDAR

Ontario Securities Commission
British Columbia Securities Commission
Alberta Securities Commission

Re: MJDS Prospectus Supplement dated February 6, 2013 to the MJDS prospectus dated March 28, 2012

Dear Sirs/Mesdames:

We refer to the prospectus supplement of Silver Bull Resources, Inc. (the "Company") dated February 6, 2013 (the "Supplement") to the MJDS prospectus dated March 28, 2012 (the "MJDS Prospectus" and together with the Supplement, the "Prospectus"). We have complied with the standards of the Public Company Accounting Oversight Board (United States) for an auditor's involvement with offering documents.

We consent to the incorporation by reference into the above-referenced Prospectus of the Company of our report dated January 9, 2013 to the Board of Directors of the Company on the consolidated balance sheets of the Company as of October 31, 2012 and 2011, and related consolidated statements of operations and comprehensive loss, stockholders' equity and cash flows for the years ended October 31, 2012, 2011 and 2010 and on the effectiveness of internal control over financial reporting that are included in the Company's Form 10-K/A for the year ended October 31, 2012. We also consent to the reference to our Firm under the caption "Experts" in such Prospectus.

We report that we have read the Prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements.

This letter is solely for the information of the securities regulatory authorities to which it is addressed and is not to be referred to in whole or in part in the Prospectus or in any other similar document and is not to be relied upon by any other person or for any other purpose.

Yours truly,

"Hein & Associates LLP"

Denver, Colorado