

TO: Ontario Securities Commission
British Columbia Securities Commission
Alberta Securities Commission

CONSENT OF QUALIFIED PERSON

I, Dr. Gilles Arseneau, P. Geo., **DO HEREBY CONSENT** to the public filing of the technical report entitled "Technical Report on the Resources of the Silver-Zinc Sierra Mojada Project, Coahuila, Mexico" and dated April 30, 2013 (the "**Technical Report**") and any extracts from or a summary of the Technical Report in *the press release* dated March 18, 2013 (the "**Disclosure Document**") of Silver Bull Resources Inc. (the "**Company**") and to the filing by the Company of the Technical Report with the securities regulatory authorities.

I also CONFIRM THAT I have read the Disclosure Document and that it fairly and accurately represents the information in the Technical Report for which I am responsible.

Dated this April 30, 2013

"Signed and Sealed"

G. Arseneau

Dr. Gilles Arseneau, P. Geo.

U.S. Offices:

Anchorage	907.677.3520
Denver	303.985.1333
Elko	775.753.4151
Fort Collins	970.407.8302
Reno	775.828.6800
Tucson	520.544.3688

Mexico Office:

Guadalupe,	
Zacatecas	52.492.927.8982

Canadian Offices:

Saskatoon	306.955.4778
Sudbury	705.682.3270
Toronto	416.601.1445
Vancouver	604.681.4196
Yellowknife	867.873.8670

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