

PACIFIC THERAPEUTICS LTD.

Suite 1500 – 409 Granville Street
Vancouver, BC V6C 1T2

NOTICE OF CHANGE OF AUDITOR

NATIONAL INSTRUMENT 51-102

TO: British Columbia Securities Commission
Ontario Securities Commission

AND: James Stafford, Inc. Chartered Accountants

The Auditors of Pacific Therapeutics Ltd. (the “Company”) have been the firm of James Stafford, Inc., Chartered Accountants (“James Stafford”).

James Stafford, the former auditors of the Company resigned as the auditors of the Company on their own initiative and did so effective 17 March 2015.

The resignation of James Stafford has been approved by the Audit Committee of the Company and, subsequently, by its Board of Directors.

There have been no reservations contained in the former auditors’ report on any of the financial statements of the Company commencing at the beginning of the most recently completed fiscal years and ending on 31 December 2013, and there have been no reportable events.

DATED at Vancouver, BC as of 16 April 2015.

BY ORDER OF THE BOARD

“Douglas Unwin”

Douglas H. Unwin
CEO and President