

FILED BY SEDAR

December 13, 2010

British Columbia Securities Commission (Principal Regulator)
Alberta Securities Commission
Saskatchewan Financial Services Commission (Securities Division)
The Manitoba Securities Commission
New Brunswick Securities Commission
Nova Scotia Securities Commission
Securities Commission of Newfoundland and Labrador
Prince Edward Island Securities Office
Sandstorm Metals & Energy Ltd.

Dear Sirs/Mesdames:

**RE: Report entitled “An Independent National Instrument 43-101 Report Summarising Mineral Exploration, Development and Production Activities of SID Mining, LLC, Bowling Creek and Cam Johnson Branch, Perry and Breathitt, Counties, Kentucky” (the “Report”)
Original report date January 20, 2010, re-addressed December 6, 2010**

Pursuant to Section 8.3 of National Instrument 43-101 *Standards of Disclosure for Mineral Projects*, this letter is being filed as the consent of Phillip Lucas, P.E, P.L.S., to the public filing of the Report and to extracts from, or a summary of, the Report in the written disclosure contained in the press release of Sandstorm Metals & Energy Ltd. (the “Press Release”) dated November 26, 2010.

I hereby confirm that I have read the written disclosure contained in the Press Release and that it fairly and accurately represents the information in the Report that supports the disclosure.

Sincerely,

“Phillip Lucas”
Phillip Lucas, P.E, P.L.S.