DAVIDSON & COMPANY LLP Chartered Professional Accountants

April 6, 2016

TSX Venture Exchange
P.O. Box 11633
Suite 2700 – 650 West Georgia Street
Vancouver, BC
V6B 4N9

Dear Sirs / Mesdames:

Re: Kaizen Capital Corp.

We refer to the Filing Statement of Kaizen Capital Corp. (the "Company") dated April 6, 2016 relating to the Company's acquisition of the Mackie Mineral Property from Tudor Holdings Ltd. for consideration of 30,000,000 common shares.

We consent to being named and to the use, in the above-mentioned Filing Statement, of our report dated June 19, 2015 to the shareholders of the Company on the following financial statements:

> Statements of financial position as at March 31, 2015 and 2014;
>
> Statements of comprehensive loss, changes in shareholders' equity and cash flows for the years ended March 31, 2015 and 2014, and a summary of significant accounting policies and other explanatory information.

We report that we have read the Filing Statement and all information therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in a Filing Statement, which does not constitute an audit or review of the Filing Statement as these terms are described in the CPA Canada Handbook – Assurance.

This letter is provided solely for the purpose of assisting the stock exchange to which it is addressed in discharging its responsibilities and should not be used for any other purpose.

Yours very truly,

Davidson & Company LLP

DAVIDSON & COMPANY LLP
Chartered Professional Accountants

NEXIA INTERNATIONAL

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